

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	:
	:
<b>Debtors.</b>	:
	:
	:
-----X	

**Chapter 11 Case No.**  
**08-13555 (JMP)**  
**(Jointly Administered)**

**SUPPLEMENTAL DECLARATION OF RAJIV MADAN  
ON BEHALF OF MCKEE NELSON LLP PURSUANT TO  
SECTIONS 327, 328(a), 329 AND 504 OF THE BANKRUPTCY  
CODE AND RULES 2014(a) AND 2016(b) OF THE BANKRUPTCY RULES**

Rajiv Madan, being duly sworn, deposes and says:

1. I am an attorney and member of the firm McKee Nelson LLP ("McKee" or the "Firm"). I submit this Supplemental Declaration in support of the engagement of McKee by Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors (together, the "Debtors") as special counsel pursuant to section 327(e) of title 11 of the United States Code (the "Bankruptcy Code"). This declaration supplements my previous declaration on behalf of McKee dated October 8, 2008, and the subsequent declaration of my partner, Jeffrey Johnson, dated March 10, 2009, in connection with such engagement (collectively, the "Previous Declarations").

2. Except as otherwise stated herein, I have personal knowledge of the matters set forth herein, and, if called as a witness, would testify competently thereto.<sup>1</sup> To the extent any information disclosed herein requires amendment or modification upon McKee's completion of further review, or as additional party in interest information becomes available to it, a further

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<sup>1</sup> Certain of the disclosures herein relate to matters within the knowledge of other attorneys at McKee and are based on information provided by them.

supplemental affidavit reflecting such amended or modified information will be submitted to the Court.

**McKee's Connections to Parties In Interest  
In Matters Unrelated to the Debtors' Chapter 11 Cases**

3. As previously disclosed, McKee has represented, currently represents, and may represent in the future, various entities or their affiliates in matters unrelated to the pending chapter 11 cases. Since filing the Previous Declarations, counsel for the Debtors has provided McKee with a list of additional parties in interest in the Debtors' chapter 11 cases (collectively, the "Parties in Interest"). A copy of this list is attached hereto as Schedule 1. Attorneys working under my supervision reviewed McKee's "connections" with the Parties in Interest.<sup>2</sup> Based upon this review, while Parties in Interest may be current or former clients of McKee or may otherwise be involved in litigation or transactional matters in which McKee represents a client, I do not believe that McKee holds any interest adverse to the estates with respect to any of the matters for which McKee is retained.

4. To the extent that McKee's research of its relationships with the Parties in Interest indicates that McKee has represented in the past, or currently represents, any of these entities or entities that may be related to or affiliates of such entities, the identities of these entities and such entities' relationship to the Debtors and connection to McKee are set forth in Schedule 2, attached hereto. McKee does not represent any of the Parties in Interest in connection with the Debtors' chapter 11 cases.

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<sup>2</sup> To the best of my knowledge, neither the term "connection" as used in Bankruptcy Rule 2014 nor the proper scope of a professional's search for "connections" has been completely defined, and I am therefore required to exercise some degree of professional judgment in applying that term to the facts of which I am aware, as well as in defining the scope of how to search for such facts. Out of an abundance of caution, I may be disclosing items that are not, in my judgment, disqualifying or problematic under either the Bankruptcy Code or applicable standards of professional ethics.

5. I understand that the Debtors will retain various professionals during the pendency of these cases to aid in the prosecution of the Debtors' chapter 11 cases, including the professionals included on the list of Parties in Interest provided to the Firm. In the past, attorneys at McKee have worked with certain of these professionals on various matters, representing either the same parties, parties with similar interests or parties with adverse interests. In addition, certain of these firms may be current or former clients of McKee.

6. We believe it likely that many of the professionals who may appear in these cases are trustees, witnesses, advisors or counsel, as the case may be, in transactions or cases in which McKee also represents a client. McKee may retain various such professionals or affiliates thereof to provide, *inter alia*, litigation support and financial advisory services to McKee or McKee's clients in a variety of past, present or future engagements. Current employees at McKee may be former employees of, or related to employees of, one or more of the other professionals in this case. In addition, attorneys at McKee belong to professional organizations to which other professionals who may appear in these cases may also belong.

7. To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I, nor McKee, nor any partner or associate thereof, has any connection with the Debtors, their creditors, the U.S. Trustee or any Parties in Interest or their respective attorneys or accountants, except as set forth herein.

8. I do not understand Bankruptcy Rule 2014(a) or other applicable law to require disclosure of each present or future engagement McKee receives from a Party in Interest as long as it is unrelated to the Debtors' chapter 11 cases. McKee intends to accept engagements from other Parties in Interest (whether existing or new clients), but will not undertake a representation

directly related to these cases. These engagements may include matters similar to the matters for which McKee is retained in the Debtors' chapter 11 cases.

**McKee's Connections to the Debtors**

9. McKee has represented and may continue to represent other clients in transactions or litigation in which the Debtors may have an interest. For example, McKee has represented the issuer in transactions where one of the Debtors was an underwriter or otherwise participated in such transaction. Based on our research, I do not believe that there is any adversity between McKee's current clients and the Debtors, nor do I believe that any of the aforementioned matters are directly related to the Debtors' chapter 11 cases.<sup>3</sup>

10. McKee also represents Neuberger Berman, an affiliate of the Debtors, in transactions which are not related to the Debtors' chapter 11 cases.<sup>4</sup>

11. McKee has represented and may continue to represent from time to time clients that are co-defendants with one or more of the Debtors, but I do not believe that there is any adversity between such co-defendants and the Debtors.

12. McKee may also represent, in matters unrelated to the Debtors, competitors of the Debtors.

13. Despite the efforts described above to identify and disclose connections with the Debtors and the Parties in Interest in these cases, because the Debtors are a large enterprise with many creditors and other relationships, McKee is unable to state with certainty that all of its

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<sup>3</sup> I am aware that there are certain additional matters in which the Firm represented a client and in which certain of the Debtors may have been involved; these matters were generated by attorneys who are no longer with the Firm and, thus, we cannot confirm whether the foregoing is accurate with respect to such matters. However, each of these matters have been closed and, to the best of my knowledge, were not directly related to the Debtors' chapter 11 cases.

<sup>4</sup> It is our understanding that a controlling interest in Neuberger Berman is being acquired by company management.

client connections with the Debtors and the Parties in Interest have been disclosed. In this regard, if McKee discovers additional information that requires disclosure, the Firm will file supplemental disclosures with the Court.

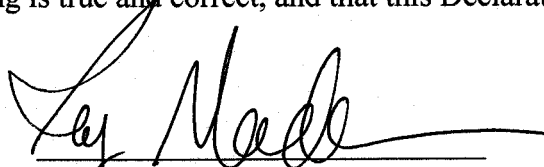
#### **Securities Ownership**

14. Certain individual attorneys at McKee may own, or have beneficial interests in trusts owning, shares in LBHI and securities of related entities and may own shares in other Parties in Interest. We have not conducted any investigation of such individual's banking, insurance, brokerage or investment activities in preparing this Declaration. It should be noted, however, that McKee has a long-standing policy prohibiting all lawyers and support staff from using any confidential information that may come to their attention in the course of their work. All personnel are barred from trading in securities as to which they were exposed to confidential information.

15. I also note that it is my understanding that a large number of the Debtors' debt and equity securities are held by various mutual funds, trusts and portfolios and accounts that are managed by various advisors. McKee does not know the ultimate beneficial owners of the funds, although it is believed they are widely held. Similarly, many of the Debtors' securities are registered in the name of Depositary Trust Company or its nominee, and securities entitlements to such securities are held through securities accounts maintained by brokers, investments advisors and other securities intermediaries. The ultimate owners of the securities entitlements are unknown to McKee, except for those reported on the list of Parties in Interest provided by Debtors' counsel. It is possible that some of such holders may be clients of McKee.

[Remainder of page intentionally left blank]

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration was executed on March 17, 2008.



Rajiv Madan, Esq.  
Partner  
McKee Nelson LLP

**SCHEDULE 1**

## **Retention Checklist**

### **50 Largest Bond Holders**

1. Advanced Series Trust
2. AETNA Life Insurance Company
3. AIG Annuity Insurance Company
4. ALFA Mutual Fire Insurance Company
5. Allianz Life Insurance Company of North America
6. Alpha Mutual Fund Management
7. American Family Life Assurance Company
8. American Life Insurance Company
9. AXA Equitable Life Insurance Company
10. Barclays Global Fund Advisors
11. BBVA Gestion SA SGIIC (Spain)
12. Blackrock Advisors
13. Capital Research and Management
14. Continental Casualty Company
15. Federated Investors
16. Fidelity Management and Research
17. Franklin Advisors Inc.
18. Franklin Templeton Investments
19. Guardian Life Insurance Company
20. Hartford Life Insurance Company
21. ING Investment LLC
22. Jackson National Life Insurance
23. John Hancock Investment Management Services
24. John Hancock Life Insurance Company
25. Liberty National Life Insurance Company
26. Loomis Sayles & Company L.P.
27. Medical Liability Mutual Insurance Company
28. Metlife Insurance Company of Connecticut
29. Metropolitan Life Insurance Company
30. Metropolitan West Capital Management
31. NATIXIS Asset Management Advisors
32. Northwest Mutual Life Insurance Company
33. Phillips Hager & North Investment Management
34. PIMCO Advisors LP
35. PIMCO Funds Global Investors
36. Principal Life Insurance Company
37. Prudential Financial Inc.
38. Prudential Insurance Company of America
39. Riversource Life Insurance Company
40. Sun Life Assure Co. of Canada
41. T. Rowe Price Associates
42. Teachers Insurance and Annuity Association
43. Thrivent Financial for Lutherans
44. Transamerica Life Insurance Company
45. UBS Investment KAG



46. United States – Indices
47. Van Kampen Asset Management
48. Vanguard Group Incorporated
49. Western Asset Management Company
50. Zurich American Insurance Company

### **Largest Unsecured Creditors other than Bondholders**

1. 1221 Avenue of the Americas \*
2. 125 Broad Street \*
3. 1301 Properties Owner LP
4. 55 Broadway \*
5. 767 Fifth Ave \*
6. Allen & Overy
7. Anjarlekar & Associates
8. ANZ Banking Group Limited
9. Aozora Bank
10. Ashurst Morris Crisp
11. Australia and New Zealand Banking Group Limited
12. Banctec Ltd.
13. Bank of America Plaza STE 3500 \*
14. Bank of China, New York Branch
15. Bank of Taiwan, New York Agency
16. Bats Trading, Inc.
17. Bloomberg Finance LP
18. Bloomberg L.P.
19. BNP Paribas
20. Broadridge Securities Processing
21. Caldwellader, Wickersham, and Taft
22. Canary Warf Management Limited
23. CB Richard Ellis Client Account RE Gloa
24. CDW Direct LLC
25. Chuo Mitsui Trust & Banking
26. Citibank N.A. Hong Kong Branch
27. Citibank, NA
28. Clifford Chance
29. Commonwealth Bank of Australia, Tokyo Branch
30. Compucenter (UK) Ltd.
31. CW Lending II Limited
32. Davis, Polk and Wardwell
33. Dell Marketing L.P.
34. Deutsche Borsche AG
35. Dimension Data
36. DnB NOR Bank ASA
37. Drowst Trading, LLC
38. Ernst & Young
39. Ernst and Young Private Limited
40. Fidessa Plc.
41. First Commercial Bank Co., Ltd, New York Agency
42. FT Interactive Data

43. Haworth Singapore PTE Ltd.
44. Henegan Construction Co., Inc.
45. Hewlett-Packard AP (HONG KONG) LIMITED
46. HSBC Bank
47. Hua Nan Commercial Bank, Ltd
48. IBM Corporation
49. ICAP Securities Limited
50. Information Builders Inc.
51. JQ Network PTD Limited
52. KBC Bank
53. Kim & Chang
54. Kingston Communications PLC
55. Linklaters, S.L.
56. Lloyds Bank, PLC
57. London & European Title Insurance Services Ltd.
58. London Borough of Tower Hamlets Rates
59. Mace Limited
60. McKee Nelson LLP
61. Microsoft Licensing, GP
62. Millennium Developers PVT LTD
63. Mizuho Corporate Bank Ltd.
64. Morse Group Limited
65. Morse Service Holdings Limited
66. National Bank of Australia
67. National Commerce bank
68. Network Appliance, Inc.
69. Nippon Life Insurance Co.
70. NYSE Market, Inc.
71. Origin HR Consulting Limited
72. Paul Weiss
73. Pricoa Relocation UK Limited
74. Reuters America Inc.
75. Reuters Limited
76. Shinkin Central Bank
77. Shinsei Bank Ltd.
78. Sidley Austin Brown & Wood
79. Standard & Poor's
80. Standard Chartered Bank
81. Sumitomo Mitsui Banking Corp
82. Sungard Securities Finance Inc.
83. Svenska Handelsbanken
84. Swapswire Limited
85. Taipei Fubon Bank, New York Agency
86. Tata Consultancy Services
87. The Bank of New York
88. The Bank of Nova Scotia
89. The British Land Company PLC
90. Thompson Financial
91. TIBCO Software, Inc.

92. UFJ Bank Limited
93. Vertex Mortgage Services
94. Virtx
95. WIPRO Infotech Enterprise Solutions
96. YXIME
97. ZKB (Zurcher Kantonalbank)

### **Significant Leases**

- 101 Hudson Leasing Associates
- 1111 Brickell Office, LLC
- 125 High Street LP
- 1301 Properties Owner L.L.C
- 20 CCC Business Trust
- 300 Main L.L.C.
- 50 Broadway Realty Corp.
- 5450 West Sahara LLC
- 600 Partners Co., L.P.
- 605 Third Avenue Fee LLC
- 70 Hudson Street, LLC
- 8 Sound Shore Associates, LLC
- 85 Tenth Avenue Associates, LLC
- AIG Technologies, Inc.
- American Center
- Archipelago Holdings, Inc.
- Argonne Capital Group
- B&R 919, LLC
- Beneficiaries of North Star Trust Company Title Holding Land
- BNC Mortgage
- Board of Trade of the City of Chicago, Inc.
- BP 399 Park Avenue LLC
- Brandywine Office Investments LLC
- Brookfield Properties One WFC Co. LLC
- CA-10880 Wilshire Limited Partnership
- CB Office 10, Ltd.
- CharterMac Mortgage Capital Corporation
- Clearbridge Advisors, LLC (f/k/a CAM North America, LLC)
- Clifford Chance US LLP
- CMD ST Financial Centre, LLC
- Columbia Center Property LLC
- Constellation Place, LLC
- Consultatio Inversora S.A.
- Corporate Park Associates
- Corridors I & II/Loudoun II SPE Feeco, L.L.C.
- Courtside West, LLC
- CPR (USA) Inc.
- Creekside Business Mall LLC

- Crescent TC Investors LP
- Crown Point, L.L.C.
- CT Tower Investments Inc
- Custer Court, L.P.
- DBSI Housing, Inc.
- Denver United LLC
- Deutsche Bank AG, New York Branch
- Deutsche Bank Securities, Inc.
- Deutsche Immobilien Fonds Aktiengesellschaft
- Dewey Ballantine LLP/Dewey LeBouf LLP
- Eastrich No. 167 Corporation
- Financial Solutions Partners, LLC
- For 1031 Heritage II LLC
- Four Point Star Operating Company, L.P.
- Franklin Credit Management
- Frazee, LLC
- Frenkel of New Jersey, Inc.
- Galleria Properties, LLC
- GRE Glendale LLC
- Guggenheim Concourse, L.P.
- Hanover Moving & Storage Co., Inc.
- Historic TW Inc.
- Historic TW Inc.
- HQ Global Workplaces
- Hunter Financial Group, LLC
- Huron Consulting Group LLC
- HWA 555 Owners, LLC
- JBC Funds 200 West Monroe LLC
- JDJ Properties, Inc.
- Legacy III Centennial, LLC
- Lehman Brothers Commercial Bank
- Lehman Brothers Holdings, Inc.
- Lempira S.R.L., R.U.C.
- Level 3 Communications, LLC
- Liberty Property Limited Partnership
- Mack-Cali CW Realty Associates L.L.C.
- Mackenzie Financial Corporation
- MCPR Unit V LP, S.E.
- Middlefield Park Associates
- Millennium De Investimentos Imobiliarios LTDA
- MJH Wacker LLC
- Monarch Centre Associates, LLC
- Mountain Towers Properties, LLC
- National Union Fire Insurance Company of Pittsburgh, PA
- NBS Brookside 700/800, L.L.C.
- New Tower Trust Company Multi-Employer Property Trust

- Nine Penn Center Associates, LP
- Normandy Real Estate Partners
- One William Street Capital Management, L.P.
- Palm Beach Park Centre 4, LLC
- PCC Properties (Calgary) Ltd.
- Piedmont Operating Partnership, L.P.
- Pricewaterhouse Coopers, LLP
- R3 Capital Management, L.P.
- Regus do Brasil, Ltd
- Rock Forty Ninth LLC
- Rockefeller Center North, Inc.
- Rosemead Properties, Inc.
- Sandtrap II, Ltd.
- Sharon Land Company, LLC
- SLG 220 News Owner LLC
- SP4 190 S. LaSalle, L.P.
- Stillwater Development, LLC
- Sunray Investments
- Teachers Insurance and Annuity Assoc. of America
- Telwares, Inc.
- Tempe Fountainhead Corporate, LLC
- Texas Tower Limited
- The Irvine Company LLC
- The Realty Associates Fund VIII, L.P.
- Triple Net Properties, LLC
- Trizec Westwood Center LLC
- Wacker Drive Limited Partnership
- Wasserstein Perella Group Holdings, LLC
- Willkie Farr & Gallagher LLP
- WLA UPU 1 and 2, LLC
- WPGH, LLC

### **Secured Creditors**

1. Danske Bank
2. Fenway Funding LLC
3. JPMorgan Chase
4. MetLife
5. SMBC
6. State Street
7. Swedbank

### **Government and State Regulatory Agencies.**

- Commodity Futures Trading Commission (LBI, NB LLC)
- Federal Deposit Insurance Corporation (LB Bank, LB Commercial Bank)
- Federal Energy Regulatory Commission (Lehman Brothers Commodity Services Inc.)

- Financial Industry Regulatory Authority (non-governmental)
- National Futures Association (non-governmental)
- New York Stock Exchange (non-governmental)
- Office of the Comptroller of Financial Institutions (Lehman Brothers Trust Co.)
- Office of Thrift Supervision (LB Bank)
- Securities and Exchange Commission
- State Bank Commissioner of the State of Delaware (Lehman Brothers Trust Company of Delaware)
- State Blue Sky Laws in all 50 states and Puerto Rico
- Utah Commissioner of Financial Institutions (LB Commercial Bank)

**Members of Ad Hoc or Unofficial Creditors' Committees** – Those formed prior to the Commencement Date, to the extent known at the Commencement Date.

1. The Ad Hoc Committee of Bondholders of the Main Street Natural Gas, Inc. Gas Project Revenue Bonds

- Allstate Insurance Co.
- Capital Research Management Co.
- Capital Research Management Co.
- Franklin Advisors LP
- Franklin Federal Intermediate-Term-Tax-Free Income Fund
- Franklin Federal Tax-Free Income Fund
- Franklin Georgia Tax-Free Income Fund
- Franklin High-Yield Tax-Free Income Fund
- Independence Holding Co.
- Oppenheimer Funds, Inc.
- The Vanguard Group

2. Informal LBHI Bondholder Group

- Alliance Bernstein
- Capital Guardian Trust Company
- Cyrus Capital Partners, L.P.
- King Street Capital Management, L.L.C.
- Pacific Management Investment Company
- Wexford Capital LLC
- York Capital Management

**Significant Stockholders** – If Debtor is a corporation, any significant stockholders (greater than 5%).

- |   |       |
|---|-------|
| • AXA and related parties                       | 7.25% |
| • Clearbridge Advisors, LLC and related parties | 6.33% |
| • FMR LLC and related parties                   | 5.87% |

**Directors and Officers (LBHI)** – Current and former (up to three years) members of the corporation’s board of directors and its officers.

Board of Directors

- Henry Kaufman
- Jerry A. Grundhofer
- John D. Macomber
- John F. Akers
- Marsha Johnson Evans
- Michael L. Ainslie
- Richard S. Fuld, Jr.
- Roger S. Berlind
- Roland A. Hernandez
- Sir Christopher Gent
- Thomas H. Cruikshank

Officers

- Aaron Guth
- Aida Sarmast
- Alex Kirk
- Andrew Fischthal
- Andrew Yeung
- Ann Cairns
- Bryan Marsal
- Christian Meissner
- Christine Searl
- Christopher O’Mera
- Daniel Ehrmann
- Darryl Steinberg
- David Coles
- David Goldfarb
- Denise Troise
- E. Todd Whittemore
- Eric Felder
- Erin Callen
- Francine Kittredge
- George H. Walker
- Gerald A Donini
- Gerald Pietroforte
- Gwen J. Zeisler
- Herbert H. McDade III
- Hugh E. McGee III
- Hyung S. Lee
- Ian T Lowitt
- Jack MCCarthy
- James Brogan
- James Fogarty

- Jasjit S. Bhattal
- Jeffrey A. Welikson
- Jeffrey Fitts
- Jeffry Ciongoli
- Joanne Chormanski
- John M. Skoba
- John Suckow
- Jonathan Beyman
- Jonathan Harris
- Jospeh M. Gregory
- Karen B. Corrigan
- Lana Franks
- Leo C. Trautman, Jr.
- Linda Klang
- Madeline L. Shapiro
- Martha Solinger
- Martin Winter
- Michael Geband
- Neill Poole
- Pamela Tibbetts
- Riccardo Banchetti
- Richard S. Fuld, Jr.
- Robert J. Leist
- Ronn A. Pisapia
- Salvatore Barbuzza
- Scott J. Freidheim
- Shawnda D. Merriman
- Stephen M. Lessing
- Terry L. Gentry
- Thomas A. Russo
- Thomas Hommel
- Wendy M. Uvino
- William Fox
- William Gordon
- William Olshan
- Yvonne Stich

**Underwriting Investment Bankers for Debtor's Securities** - all securities issued or outstanding on the Commencement Date or during the three years prior to the Commencement Date.

- ABN AMRO Rothschild
- Hoare Govett, Ltd.
- Lehman Brothers
- Merrill Lynch
- UBS Investment Bank



## **Related Entities**

1. 737 Portfolio Services LLC
2. 737 Portfolio Trust
3. Area Assignor Corp. (dissolved)
4. Area Depository Corporation (dissolved)
5. Area GP Corporation
6. Aristos LLC
7. ASB L.L.C.
8. Ballybunion Investments No. 2 Ltd.
9. Ballybunion Investments No. 3 Ltd
10. Ballybunion Investments No. Ltd.
11. Banque Lehman Brothers S.A.
12. Bixen Limited
13. BK I Realty Inc. (dissolved)
14. BK II Properties Inc.
15. BK III Properties Inc.
16. Blue Jay Realty Corporation
17. BNC Holdings Inc.
18. Bromley LLC
19. Brookson Corp.
20. Brookwood Energy & Properties Inc.
21. Canope Credit Corp.
22. Capital Analytics II, LP
23. Central Funding (Concord) Corporation (dissolved)
24. Clarks Summit I, LLC
25. Clarks Summit II, LLC
26. CP1 Real Estate Services Inc.
27. CP4 Real Estate Services Inc. (dissolved)
28. Dimont Corporation
29. DL Mortgage Corp.
30. DRA Management, Inc. (dissolved)
31. Eagle Energy Management, LLC
32. Eagle Energy Partners I, L.P.
33. East Dover Limited
34. Edibrook Corp.
35. EHP/GP Inc. (dissolved)
36. Eldon Street Holdings Limited
37. ELQ Holdings B.V.
38. ELQ Hypothekan N.V.
39. Equipment Management Inc.
40. Equity Strategies Loans LLC
41. Equity Strategy Loans LLC
42. e-Valuate, LP
43. Executive Monetary Management, Inc.
44. Falcon Holdings I LLC
45. First Ward Properties Inc.
46. Flight Sim I LLC
47. Flight Sim II LLC
48. Flight Sim III LLC

49. Flight Sim IV LLC
50. Flight Sim V Inc.
51. FRAH Special Services Inc.
52. Fundo De Investimento Multimercado Credito Privado Navigator Investimento
53. Furno & Del Castano CapitalPartners LLP
54. GA Dekalb Inc.
55. GKI Korea Development Limited
56. Global Principal Strategies Loans Inc.
57. GmbH
58. GRA Finance Corporation Ltd.
59. GRA Finance Corporation Ltd.
60. Growth Partners Inc. (dissolved)
61. Hills Funding One, Ltd.
62. Hydrocarbon Capital II LLC
63. IL Lombard Inc. (dissolved)
64. Ivanhoe Lan Pty Limited
65. Jet Aircraft Leasing Inc. (dissolved)
66. Jet Partners, LLC
67. JFM Aviation Once LLC
68. KM-I Real Estate Company VII (sold)
69. Laminar Holdings LLC
70. LB 3 GmbH
71. LB Alberta Holdings Inc.
72. LB Beta Finance Cayman Limited
73. LB GPS Lightfoot L.L.C.
74. LB Holdings Intermediate 1 Ltd
75. LB Holdings Intermediate 2 Ltd
76. LB I Group Inc
77. LB India Holdings Cayman I Limited
78. LB India Holdings Cayman II Limited
79. LB India Holdings Mauritius I Limited
80. LB India Holdings Mauritius II Limited
81. LB India Holdings Mauritius III Limited
82. LB Investment Corp. Inc.
83. LB Investment Holding Company Limited (dissolved)
84. LB Investments (UK) Limited
85. LB Leasing Inc.
86. LB Lomond Investments Limited
87. LB Maritim Investor
88. LB Memphis Brownstone LLC
89. LB Military Housing LLC
90. LB Note Corp.
91. LB Ohana, LLC
92. LB Skypower Inc.
93. LB Trade Corp.
94. LB UK Financing Limited
95. LB UK RE Holdings Ltd.
96. LBCCA Holdings I LLC
97. LBCCA Holdings II LLC

98. LB-NL Holdings (Cayman) Limited
99. LB-NL Holdings I Inc.
100. LB-NL Holdings L.P.
101. LB-NL U.S. Investor Inc.
102. LBO Investments Limited
103. LBQ Funding (UK)
104. LBQ Hong Kong Funding Ltd
105. LBQ Hong Kong Services Limited
106. LCP LTU LLC
107. LCPI Properties Inc.
108. LCPI Properties Inv.
109. Leesburg ACG LLC
110. Lehman ABS Corporation
111. Lehman Aircraft Securitization Holdings LLC
112. Lehman Asset Backed Caps Inc.
113. Lehman Brother Venture Capital 2003 Partnership
114. Lehman Brothers (Israel) Inc.
115. Lehman Brothers (PTG) Limited
116. Lehman Brothers (Spain) S.A.
117. Lehman Brothers 1999 Venture Managers' Partnership L.P.
118. Lehman Brothers 1999 Vernture GP Partnership L.P.
119. Lehman Brothers AIM Holding II LLC
120. Lehman Brothers Alternative Investment Management LLC
121. Lehman Brothers Argentina S.A.
122. Lehman Brothers Asset Management (Europe) Ltd
123. Lehman Brothers Asset Management Asia, Inc. (dissolved)
124. Lehman Brothers Asset Management France
125. Lehman Brothers Asset Securitization LLC
126. Lehman Brothers Capital GmbH, Co
127. Lehman Brothers Capital Partners I, L.P.
128. Lehman Brothers Capital Partners II, L.P.
129. Lehman Brothers Capital Partners IV, L.P.
130. Lehman Brothers CDO 2003 L.P.
131. Lehman Brothers CDO Associates (Cayman), Ltd.
132. Lehman Brothers CDO Associates 2003 L.P.
133. Lehman Brothers CDO Associates 2004 L.P.
134. Lehman Brothers CDO Opportunity Partners 2004-2, L.P.
135. Lehman Brothers Commercial Corporation Asia Limited
136. Lehman Brothers Commercial Mortgage K.K.
137. Lehman Brothers Commodity Service Inc.
138. Lehman Brothers Communications Partnership
139. Lehman Brothers de Chile, S.A. (dissolved)
140. Lehman Brothers de Venezuela C.A. (inactive)
141. Lehman Brothers Derivative Finance LLC
142. Lehman Brothers Derivative Products Inc.
143. Lehman Brothers Diversified Private Equity Fund 2004, L.P.
144. Lehman Brothers do Brasil Ltda
145. Lehman Brothers Energy Canada, ULC
146. Lehman Brothers Europe Inc.

147. Lehman Brothers Europe Limited
148. Lehman Brothers European Mezzanine 2002 Associates L.P.
149. Lehman Brothers European Mezzanine 2002 L.P.
150. Lehman Brothers European Venture Capital Associates L.P.
151. Lehman Brothers European Venture Capital L.P.
152. Lehman Brothers Finance (Japan) Inc.
153. Lehman Brothers Financial Products Inc.
154. Lehman Brothers Fund of Funds Associates L.P.
155. Lehman Brothers Fund of Funds L.P.
156. Lehman Brothers Global Asset Management K.K. (liquidated)
157. Lehman Brothers Healthcare Venture Capital Associates L.P.
158. Lehman Brothers Healthcare Venture Capital L.P.
159. Lehman Brothers Holdings Inc.
160. Lehman Brothers Holdings International Inc.
161. Lehman Brothers Holdings Japan Inc.
162. Lehman Brothers Holdings Plc
163. Lehman Brothers Holdings Scottish LP
164. Lehman Brothers Inc.
165. Lehman Brothers Insurance Agency L.L.C
166. Lehman Brothers International (Europe)
167. Lehman Brothers International Services, Inc.
168. Lehman Brothers Investment Holding Company Inc.
169. Lehman Brothers Investment Management Asia Limited
170. Lehman Brothers Investments PTE Ltd.
171. Lehman Brothers Japan Inc
172. Lehman Brothers LBO Inc.
173. Lehman Brothers Limited
174. Lehman Brothers Luxembourg Investments Sari
175. Lehman Brothers MBG Associates III L.L.C.
176. Lehman Brothers MBG Associates L.P.
177. Lehman Brothers MBG Capital Partners 1998 (C) LP
178. Lehman Brothers MBG Finders 1999 (A) L.P.
179. Lehman Brothers MBG Finders 1999 (B) L.P.
180. Lehman Brothers MBG Finders 2000 (B) L.P.
181. Lehman Brothers MBG Partners 1997 (A) L.P. (dissolved)
182. Lehman Brothers MBG Partners 1997 (B) L.P. (dissolved)
183. Lehman Brothers MBG Partners 1998 (A) L.P.
184. Lehman Brothers MBG Partners 1998 (B) L.P.
185. Lehman Brothers MBG Partners 1998 (C) L.P.
186. Lehman Brothers MBG Partners 1999 (A) L.P.
187. Lehman Brothers MBG Partners 1999 (B) L.P.
188. Lehman Brothers MBG Partners 1999 (C) L.P.
189. Lehman Brothers MBG Partners L.P.
190. Lehman Brothers MBG Venture Capital Partners 1997
191. Lehman Brothers MBG Venture Capital Partners 1998 (A) L.P.
192. Lehman Brothers MBG Venture Capital Partners 1998 (B) L.P.
193. Lehman Brothers MBG Venture Capital Partners 1998 (C) L.P.
194. Lehman Brothers MBG Venture Capital Partners 1998 (D) L.P.
195. Lehman Brothers MLP Associates, L.P.

196. Lehman Brothers MLP Partners, L.P.
197. Lehman Brothers Offshore Diversified Arbitrage Fund, Ltd.
198. Lehman Brothers Offshore Diversified Arbitrage Master Fund Ltd.
199. Lehman Brothers Offshore Diversified Private Equity Fund 2004, L.P.
200. Lehman Brothers Offshore Investment Partnership L.P.
201. Lehman Brothers Offshore Investment Partnership-Japan L.P.
202. Lehman Brothers Offshore long/short fund, ltd
203. Lehman Brothers Offshore Long/Short Master Fund Ltd.
204. Lehman Brothers Offshore Partners Ltd.
205. Lehman Brothers Offshore Partnership Account 2000/2001, L.P.
206. Lehman Brothers Offshore Partnership GP 2000/2001 L.P.
207. Lehman Brothers Offshore Real Estate Associates, Ltd
208. Lehman Brothers OTC Derivatives Inc.
209. Lehman Brothers Overseas Inc.
210. Lehman Brothers Pacific Holdings Pte. Ltd.
211. Lehman Brothers Participation Fund Associates, L.P.
212. Lehman Brothers Partnership GP 2000/2001 L.P. (dissolved)
213. Lehman Brothers Private Equity Advisers L.L.C
214. Lehman Brothers Private Fund Advisers LP
215. Lehman Brothers Private Fund Management LP
216. Lehman Brothers Private Funds Investment Company GP, LLC
217. Lehman Brothers Private Funds Investment Company LP, LLC
218. Lehman Brothers Secondary Fund of Funds Associates L.P.
219. Lehman Brothers Secondary Fund of Funds L.P.
220. Lehman Brothers Securities Taiwan Limited
221. Lehman Brothers Services India Private Limited
222. Lehman Brothers Singapore PTE Ltd.
223. Lehman Brothers South Asia Limited (Inactive)
224. Lehman Brothers South East Asia Investments PTE Limited
225. Lehman Brothers Spain Holdings Limited
226. Lehman Brothers Special Financing Inc.
227. Lehman Brothers Sudamerica S.A.
228. Lehman Brothers U.K. Holdings (Delaware) Inc.
229. Lehman Brothers Uruguay S.A.
230. Lehman Brothers VC Partners L.P.
231. Lehman Brothers Venture Associates Inc.
232. Lehman Brothers Venture Bankers' Partnership L.P.
233. Lehman Brothers Venture Capital Partners I, L.P.
234. Lehman Brothers Venture GP Partnership L.P.
235. Lehman Brothers Venture Partners L.P.
236. Lehman Brothers Verwaltungs-und Beteiligungsgesellschaft mbH
237. Lehman CMO Inc.
238. Lehman Commercial Paper Inc.
239. Lehman Crossroads Corporate Investors II, LP
240. Lehman Insurance Company
241. Lehman Loan Funding I LLC
242. Lehman Mortgage Company of Canada (surrendered)
243. Lehman Mortgage Holdings Canada I Inc. (inactive)
244. Lehman Mortgage Holdings Canada II Inc. (inactive)

- 245. Lehman Municipal ABS Corp. Lehighman OPC LLC
- 246. Lehman Pass-Through Securities Inc.
- 247. Lehman Queens Center Inc. (inactive)
- 248. Lehman Queens Limited Inc. (inactive)
- 249. Lehman Re Ltd.
- 250. Lehman Realty & Development Corp.
- 251. Lehman Receivables Corp. (dissolved)
- 252. Lehman Risk Advisors Inc.
- 253. Lehman Risk Management, Inc. (dissolved)
- 254. Lehman Structured Assets Inc.
- 255. Lehman Structured Securities Corp.
- 256. Lehman Syndicated Loan Inc.
- 257. Lehman VIP Holdings Inc.
- 258. Lehman VIP Investment LDC
- 259. Liberty Corner Inc. (sold)
- 260. Liberty GP II Inc. (sold)
- 261. Libro Companhia Securitizadora de Creditos
- 262. LIBRO Holdings I Inc.
- 263. Long Point Funding Pty Ltd.
- 264. Louise Y.K.
- 265. LPTG Inc.
- 266. LPTG Intermediate LLC
- 267. LPTG LLC
- 268. LW-LP Inc.
- 269. LW-LP Properties Inc.
- 270. M&L Debt Investments Holdings Pty Limited
- 271. M&L Debt Investments Pty Limited
- 272. Mast Depositor Corp
- 273. MBAM Investor Limited
- 274. MBR/GP Corp.
- 275. Merit, LLC
- 276. Metro Realty Corporation (dissolved)
- 277. MMP Funding Corp.
- 278. Morganberry Corporation
- 279. Nai Ham Hotel 1 Company Limited
- 280. Neuberger & Berman Agency, Inc.
- 281. Neuberger Berman Asset Management, LLC
- 282. Neuberger Berman Inc.
- 283. Neuberger Berman Investment Services, LLC
- 284. Neuberger Berman Pty Ltd.
- 285. Neuberger Berman, LLC
- 286. Newark Properties One Inc.
- 287. Nexity Investment Partnership L.P.
- 288. NL Funding, L.P.
- 289. NL GP Inc.
- 290. Northstar Equipment Leasing Income Inc. (dissolved)
- 291. NPC Inc. (dissolved)
- 292. O.M.B. Limited Partner Ltd.
- 293. OCI Holdings Limited

- 294. OSD Corp.
- 295. PAC Aircraft Management Inc.
- 296. Pentaring, Inc.
- 297. Phuket Hotel 1 Holdings Company Limited.
- 298. Pike International Y.K.Pindar Pty Ltd.
- 299. Preferred Group Limited
- 300. Preferred Holdings Limited
- 301. Preferred Mortgages Limited
- 302. Principal Transactions Inc.
- 303. QP80 Real Estate Services Inc.
- 304. Quality Pork Partners, Inc.
- 305. Real Estate Investors Inc. (dissolved)
- 306. Real Estate Private Equity Inc.
- 307. Real Estate Services I Inc. (dissolved)
- 308. Real Estate Services VII Inc. (dissolved)
- 309. Reliance Energy E&P, LLC
- 310. REPE LBREP III LLC
- 311. Revival Holdings Limited
- 312. RIBCO LLC
- 313. RIBCO SPC, Inc.
- 314. Rock Hill Real Estate, Inc.
- 315. Sage Partners, LLC
- 316. SAIL Investor Pte Ltd.
- 317. Sambar Properties Inc.
- 318. SASCO ARC Corporation
- 319. Scranzay, Inc.
- 320. Security Assurance Advisers, LP
- 321. Select Asset Inc.
- 322. Senior Income Fund Inc. (dissolved)
- 323. Serafino Investments Pty Limited
- 324. Shearson Lehman Brothers Capital Partners II, L.P.
- 325. Shearson Lehman Hutton Capital Partners II
- 326. Skratook LLC
- 327. Small Business Assets I LLC
- 328. Southern Pacific Funding 5 Ltd
- 329. Stamford Investment Realty Inc.
- 330. STRATUS I Inc.
- 331. Structure Asset Securities Corporation II
- 332. Structured Asset Securities Corporation
- 333. Structured Options Inc.
- 334. STUIE CORP.
- 335. Sunrise Finance Co., Ltd.
- 336. TAL Europe, LLC
- 337. Tallus
- 338. Thayer Group Limited
- 339. Thayer Properties (Jersey) Ltd.
- 340. Thayer Properties Limited
- 341. Townsend Analytics Japan Ltd.
- 342. Townsend Analytics, Ltd.

- 343. TX Tower Inc. (sold)
- 344. West Dover, LLC
- 345. Wharf Reinsurance Inc.
- 346. Woori-LB First Asset Securitization Specialty Co., Ltd.
- 347. Woori-LB Fourth Asset Securitization Specialty Co., Ltd.
- 348. Y.K Tower Funding
- 349. Y.K. Park Funding

### **Potential Parties in Interest**

- 1. 1301 Properties Owner, LP
- 2. 250 East Borrower LLC
- 3. 4Kids Entertainment, Inc.
- 4. 50 Broadway Realty Corp. LLC
- 5. 605 Third Avenue Fee LLC
- 6. 8 Sound Shore Associates LLC
- 7. AB Bankas
- 8. Aberdeen Asset Management Inc.
- 9. Abm Industries, Inc.
- 10. AboveNet Communications Inc.
- 11. Accenture LLP
- 12. Access Data
- 13. Account Temps
- 14. ADV Portfolio Tech
- 15. AEW Capital Management, LP
- 16. AG First Farm Credit Bank
- 17. Agribank
- 18. AIG Financial Products Corp.
- 19. AIG Global Investment Corporation
- 20. AIM Advisors
- 21. AIM Funds
- 22. Airlie CDO I
- 23. AIRLIE LCDO (AVIV LCDO 2006-3)
- 24. AIRLIE LCDO (Pebble Creek 2007-1)
- 25. Alameda County (CA) Employees' Retirement Association
- 26. Aliant Bank
- 27. Allianz Global Investors AG
- 28. Altova, Inc.
- 29. Amber Capital Investment Management
- 30. Ameren et al.
- 31. American Express
- 32. American National Insurance Company
- 33. America's Servicing Company
- 34. Anita Bryant
- 35. Anthony Victor Lomas
- 36. Aon Consulting
- 37. Aozora Bank, Ltd.
- 38. Arab Bank
- 39. Arapahoe County Attorney's Office
- 40. Arapahoe County Treasurer



41. Asbury Atlantic
42. Asbury-Solomons
43. Asset Backed Management Corp.
44. Assicurazioni
45. Asurion Corporation
46. AT&T Incorporated
47. AT&T Services Inc.
48. Australia National Bank
49. Automobile Club Insurance Association
50. A-V Services, Inc.
51. Avaya Inc.
52. Avista Corp.
53. AVIV LCDO 2006-1
54. AVIV LCDO 2006-2
55. Banca Sai
56. Banesco Holding C.A.
57. Banif-Banco
58. Bank of America Mellon
59. Bank of America N.A.
60. Bank of China
61. Bank Of Montreal
62. Bank of New York Mellon
63. Bank of Nova Scotia
64. Bank of Taiwan
65. Bank Pekao
66. Bankruptcy Creditors' Service, Inc.
67. Banque Privee Saint Dominique
68. Barclays Capital, Inc.
69. Bats Holdings, Inc.
70. Bay Harbour Management LC
71. Bay Harbour Master
72. Be] Air Investment Advisors LLC
73. Best Karpet
74. BHCO Master
75. BIM
76. Binding Company, Inc.
77. Blackrock Financial Management
78. BNY Corporate Trustee Services Ltd.
79. Bondwave LLC
80. BP Canada
81. BP Energy
82. BP North America
83. BRE Bank S.A.
84. Broadridge Processing Solutions, Inc.
85. Brookfield Properties One WFC Co. LLC
86. Bryant University
87. Burleson, ISD
88. Business Objects Americas
89. Caisse De Depot et Placement du Quebec

90. Caixa Geral De Depositos, S.A.
91. California Ind. Systems Operator Corp.
92. California Public Employees Retirement System
93. Calyon
94. Calyon Securities
95. Canadian Imperial Bank
96. Cap Gemini Financial Services USA, Inc
97. Carlos Manala
98. Carlton Communications Ltd.
99. Carlton Willard
100. Carmignac Gestion
101. Carrollton-Farmers Branch Independent School District
102. Cascade Investment LLC
103. Cattolica Assicurazioni S.p.A.
104. CB Richard Ellis, Inc.
105. CD Representative
106. CD Representative, L.C.
107. CFIP Fund
108. Chevron Natural Gas
109. Chicago Board Options Exchange, Incorporated
110. Chicago Mercantile Exchange
111. Chuo Mitsui Trust And Banking Co.
112. CIBC Wolrd Markets Inc.
113. Cisco Systems Capital Corporation/Cisco Systems Inc./Cisco
114. Citibank, NA
115. Citigroup, Inc.
116. City of Edinburgh Council as Administrating Authority of the Lothian Pension Fund
117. City Of Farmers Branch
118. Clearwater Capital Partners
119. CNX Gas Co.
120. Coast Electric Power Association
121. Cognizant Technology Solutions
122. Collins Building Services, Inc.
123. Commerzbank A.G.
124. Commerzbank A.G. (New York and Grand Cayman Branches)
125. Community Trust Bancorp Inc.
126. Compagnie Financiere Tradition SA
127. Computer Financial Consultants Inc.
128. Constellation PL
129. Continental Airlines, Inc.
130. Contrarian Capital Management, LLC
131. CorrectNet, Inc.
132. Costello Maione Schuch Inc.
133. Counsel To Australia And New Zealand Banking
134. County of Monterey (CA)
135. County of San Mateo (CA)
136. Credit Suisse
137. Crossmark Investment Advisers, LP
138. Crossroads Investment Advisors

- 139. Cura Fixed Fund
- 140. Currenex
- 141. Customer Asset Protection
- 142. D.E. Shaw Composite Portfolios, LLC
- 143. D.E. Shaw Oculus Portfolios, LLC
- 144. Dallas County
- 145. Dan Yoram Schwarzmann
- 146. DCFS Trust
- 147. DCI Umbrella Fund PLC
- 148. Deere & Company
- 149. Delaware Management Holdings, Inc.
- 150. Dell Marketing L.P.
- 151. Demann
- 152. Deutsche Bank Securities Inc.
- 153. Dexia Belgique
- 154. Dexia Deutschland
- 155. Dexia Local
- 156. Dexia Luxemburg
- 157. DG3 Holdings LLC
- 158. Direct Energy Business LLC
- 159. Direct Energy LLC
- 160. Diversified Credit Investments LLC as agent for the Government of Singapore  
Investment Corporation PTE, LTD.
- 161. Division Water
- 162. DNB Nor Bank Asa
- 163. Dresdner Bank A.G.
- 164. Dresdner Kleinwort Group Goldings LLC
- 165. Dubai International Capital LLC
- 166. Duke Corporate Education
- 167. Duke Energy Ohio, Inc.
- 168. Dun & Bradstreet
- 169. Dynergy Power Marketing, Inc.
- 170. East 46th Borrower LLC
- 171. Eaton Corporation
- 172. EHMD, LLC
- 173. Electrabel
- 174. Electricite de France
- 175. Elliot International L.P.
- 176. Elliott Associates, L.P.
- 177. EMC Corporation
- 178. EnergyCo Marketing and Trading
- 179. EnergyCo, LLC
- 180. Engineers-Employers Construction Industry Retirement Trust/Saginaw Police & Fire  
Pension Board
- 181. Essex Equity Holdings USA, LLC
- 182. Etihad Airways
- 183. European Bank For Reconstruction
- 184. Evergreen, Et. Al
- 185. Executive Fliteways, Inc.

186. Exegy Incorporated
187. EXUM RIDGE CBO 2006-1
188. EXUM RIDGE CBO 2006-2
189. EXUM RIDGE CBO 2006-4
190. EXUM RIDGE CBO 2006-5
191. EXUM RIDGE CBO 2007-1
192. EXUM RIDGE CBO 2007-2
193. EZE Castle
194. Factiva, Inc.
195. Fannie Mae
196. Federal Express Corporation
197. Federal Home Loan Bank of Atlanta
198. Federal Home Loan Bank Of Pittsburgh
199. Federal Home Loan Mortgage Corp
200. Federal Reserve Bank of New York
201. Fir Tree Capital Opportunity Master Fund, L.P.
202. Fir Tree Value Master Fund, L.P.
203. First Choice Power, LP
204. First Commercial Bank Co., Ltd. New York Agency
205. First Trust Advisors L.P.
206. First Trust Portfolios L.P.
207. Fondiaria
208. Fondo Latinoamericano De Reservas
209. Franklin American Mortgage Company
210. Franklin Lincoln National Corporation
211. Fred Hutchinson Cancer Research Center
212. Frictionless Commerce, Inc.
213. Friedman, Billings, Ramsey & Group, Inc.
214. Fubon Insurance Co.
215. Fubon Securities Co.
216. Fulton Bank
217. Fusion Funding Limited
218. Fusion Funding Luxembourg, S.A.R.L.
219. FX Alliance LLC
220. FXCM Holdings LLC
221. FXCM Holdings, LLC
222. Galleon Buccaneer's Offshore LTD
223. Gartner UK Limited
224. Gartner, Inc.
225. GE Capital Information Technology
226. GE Capital Information Technology Solutions, Inc. DB/A Ikon Financial Services
227. GE Corporate Financial Services, Inc.
228. General Electric Capital Corp
229. Gensler Architecture, Design And Planning, P.C.
230. Georgetown University
231. German Association of Savings Banks
232. Gesconsult S.A. SG LLC
233. GL Trade
234. GLG Partners LP

- 235. Global Thematic
- 236. GM Canada Foreign Trust
- 237. GMAC LLC
- 238. GMAC Residential Capital
- 239. GMAC-IM
- 240. GMAM Investment Funds Trust
- 241. Godiva Chocolatier, Inc.
- 242. Goldman Sachs & Co.
- 243. Goldman Sachs Credit Partners
- 244. Government of Guam Retirement Fund
- 245. Green Tree Servicing Inc.
- 246. Green Tree Servicing LLC
- 247. Greenbriar Minerals, LLC
- 248. Greg Georgas & Mark Grock
- 249. GS European Performance Fund Limited
- 250. GSEF Al Nawras (Cayman) Limited
- 251. Halbis Distressed Opportunity Master Fund Ltd.
- 252. Hale Avenue Borrower LLC
- 253. Hank's Living Trust
- 254. Hanover Moving & Storage Co. Inc
- 255. Harbert
- 256. Harbinger Capital Partners
- 257. Harbinger Capital Partners Special Situations Fund LP
- 258. Harris County
- 259. Health Care Services Corp D/B/A Blue Cross and Blue Shield of Illinois
- 260. Hellman & Friedman
- 261. Henegan Construction Co., Inc.
- 262. Hilliard Farber & Co. Inc.
- 263. Hope Greenfield
- 264. HSBC Realty Credit
- 265. Hughes Hubbard
- 266. Hypo Investment Bank Ag
- 267. IBM
- 268. ICAP North America Inc.
- 269. IGI Resources
- 270. Illuminating
- 271. Independence Holding Co.
- 272. INF SRVS
- 273. Informal Group Of Taiwan Financial Institutions
- 274. Infospace Inc.
- 275. ING bank, FSB
- 276. ING Real Estate Finance
- 277. Institutional Benchmarks
- 278. Instituto de Credito Oficial
- 279. Intechra LLC
- 280. Interactive Data Corp.
- 281. Intercall Inc.
- 282. Interface Cable Assemblies and Services Corp.
- 283. Internal Revenue Service

- 284. Intersil Corporation
- 285. IntraLinks Inc.
- 286. Investcorp, Et. Al.
- 287. Iris Software, Inc.
- 288. Iron Mountain Information Management
- 289. J P Morgan Chase Bank, N.A.
- 290. J. Aron & Company
- 291. James W. Giddens
- 292. Jarden Corporation
- 293. JFK International Air Terminal LLC
- 294. Johnson County Arlington ISD
- 295. Joseph Cordaro, Assistant U.S. Attorney, SDNY
- 296. Kapalua Bay, LLC
- 297. Keane Inc.
- 298. Korea Investment & Securities Co., LTD
- 299. Kraft Foods Inc.
- 300. LAHDE Capital Management
- 301. Landamerica Financial Group, Inc.
- 302. LB Co-Investment Partners Cayman AIV I LP
- 303. LB Merchant Banking Partners III Cayman AIV LP
- 304. LB Offshore GP Holdings (PE) Ltd.
- 305. LB Offshore Investment Partners II LP
- 306. LB Secondary OPP Offshore Fund II LP
- 307. LB Secondary OPP Offshore Fund LP
- 308. LB VC Partners LP (VC Fund II)
- 309. LBAYK
- 310. LBREP /L-Suncal Master I LLC
- 311. LBREP Lakeside SC Master I, LLC
- 312. Lehman Brothers Alpha Funds PLC for Lehman Brothers US High Yield Funds
- 313. Lehman Brothers Bankhaus Aktiengesellschaft
- 314. Lehman Brothers First Trust Income Opportunity Fund Inc.
- 315. Lehman Brothers High Yield Bond Fund 316. Lehman Brothers Income Funds for  
Lehman Brothers High Income Bond Funds
- 316. Lehman Brothers Income Funds for Lehman Brothers Strategic Income Fund
- 317. Lehman Brothers Merchant Banking Partners IV LP
- 318. Lehman Brothers Private Equity Funds
- 319. Lewtan Technologies, Inc.
- 320. Lincoln Variable Insurance
- 321. Linden Advisors LP
- 322. Liquidpoint
- 323. Lloyds Bank
- 324. Lloyds TSB Bank plc
- 325. Los Angeles City Employees' Retirement System
- 326. Lyon Capital Ventures
- 327. M&B Maher
- 328. M. Arthur Gensler Jr and Assoc, Inc.
- 329. M. Brian Maher and Basil Maher
- 330. Mack-Cali Realty LP
- 331. Main Street Natural Gas, Inc.

- 332. Malaysian Airline System
- 333. Mansfield ISD
- 334. Marble Care
- 335. Margolis Edelstein
- 336. Marshall & Ilsley Trust Company, N.A.
- 337. Marshall Funds, Inc.
- 338. McLennan County
- 339. Members of Certified Class in Austin, ET AL V. Chisick, ET AL., Case SA CV 01-0971  
DOC
- 340. Meridian Company of New York
- 341. Metropolitan Transit Authority
- 342. Michael John Andrew Jervis
- 343. Microsoft Corporation
- 344. Microsoft Licensing
- 345. Midwest Realty Advisors LLC
- 346. Milano
- 347. Millennium Automotive Group
- 348. Minardi Capital Corp
- 349. Minnesota State Board of Investment
- 350. Mirant Corporation
- 351. Missouri Department Of Revenue, Bankruptcy Unit
- 352. Misys IQ LLC
- 353. Mitsubishi UFJ, Ltd.
- 354. Mizuho Corporate Bank
- 355. Mizuho Corporate Bank LTD
- 356. Monument Realty LLC
- 357. Moody's Investors Service
- 358. Morgan Stanley & Co. Incorporated
- 359. Motors Insurance Corp 361. MP Bank HF
- 360. MSS Distressed & Opportunities 2
- 361. MSTD, Inc.
- 362. Nasdaq OMX
- 363. National Australia Bank Limited
- 364. National Bank of Canada
- 365. National Cinemedia, Inc.
- 366. Nationwide Fund Advisors
- 367. Natixis Entities
- 368. Natl Australia Bank Limited
- 369. Netapp, Inc.
- 370. Neuberger Berman Advisers Management Trust for Lehman Brothers High Income Bond  
Fund
- 371. Neuberger Berman Income Opportunity Fund Inc.
- 372. New South Federal Savings Bank
- 373. Newedge USA, LLC
- 374. Newport Global Advisors LP
- 375. Nomura Holding America Inc.
- 376. Nomura Holdings Inc.
- 377. Normandy Hill Capital, LP NorthEast
- 378. Northern Ireland Governmental Officers Superannuation Committee

- 379. Northgate Minerals Corporation
- 380. Northrup Grumman
- 381. Norton Gold Fields Limited
- 382. Novara
- 383. NPD Group Inc.
- 384. NY State Department Of Taxation and Finance
- 385. NYSE Euronext Inc.
- 386. Occidental Energy Marketing, Inc.
- 387. Och-Ziff
- 388. Office of the U.S. Trustee
- 389. Office Of The United States Attorney
- 390. Office of Thrift Supervision
- 391. Office of Thrift Supervision, Northeast Region
- 392. Oklahoma Municipal Power Authority
- 393. Open Solutions Inc.
- 394. Operating Engineers Local 3 Trust Fund
- 395. Oppenheimer Funds Inc.
- 396. Oracle Credit Corporation
- 397. Osterreichische
- 398. Oversea-Chinese Banking Corp. Ltd.
- 399. Overstock.com
- 400. Pacific Coast Cap. Partners, LLC
- 401. Pacific Gas & Electric Company
- 402. Panton Fund
- 403. Parsec Corp.
- 404. Parsec Trading Corp.
- 405. Payreel, Inc.
- 406. Pebble Creek LCDO 2006-1
- 407. Pebble Creek LCDO 2007, LLC
- 408. Pebble Creek LCDO 2007-3
- 409. Penn Convention Center Authority
- 410. Pension Benefit Guaranty Corporation
- 411. Pentwater Capital Management, LP
- 412. Peter J. and Mary Jane Dapuzzo
- 413. Pietro Ferrero
- 414. Piper Jaffray and Co.
- 415. PJM Interconnection, L.L.C.\
- 416. Plumbers and Pipefitters National Pension Fund
- 417. PNMR Services Co.
- 418. Popolare
- 419. Powerex Corp.
- 420. Profunds Advisors LLC 424.
- 421. Providence Equity Partners
- 422. PT Bank Negara Indonesia
- 423. Public Service of North Carolina
- 424. Pursuit Capital Partners Master
- 425. Pursuit Capital Partners Master (Cayman) Ltd.
- 426. Pursuit Opportunity Fund I Master LTD.
- 427. Pursuit Partners



- 428. Pyrrhuloxia, LP
- 429. QVT Financial LP
- 430. R3
- 431. Region Marche
- 432. Regions Bank
- 433. Reliance Globalcom Services, Inc.
- 434. Reliant Energy Power Supply, LLC
- 435. Reliant Energy Services, Inc.
- 436. Rentokil
- 437. Republic Waste
- 438. Residential Funding Company LLC
- 439. River Capital Advisors Inc.
- 440. Rizal Commercial Banking Corporation
- 441. RMC
- 442. Robert Teller
- 443. Rockefeller Center Management Corporation
- 444. Rockefeller Center North Inc.
- 445. Rockefeller Group Development Corporation
- 446. Rock-Forty Ninth LLC, Rockefeller Center et al.
- 447. Rock-Forty Ninth LLC, Rockefeller Center et, al.
- 448. Royal Bank of America
- 449. Royal Bank of Scotland
- 450. Russell Investment Group, Inc.
- 451. Rutger Schimmelpenninck
- 452. RWE
- 453. SABMiller Plc
- 454. Saint Joseph's University
- 455. Salem Five Cents Savings Bank
- 456. SBA Comm
- 457. SGS HY Credit Fund I (Exum Ridge CBO 2006-3)
- 458. Shareholders of Novastar Financial Inc.
- 459. Shell Energy North America (US) L.P.
- 460. Shell Trading (US) Company
- 461. Shinsei Bank Limited
- 462. Singapore Airlines
- 463. Sistema Universitario Ana G. Mendez
- 464. Sky Power Corporation
- 465. SLG 220 News Owner LLC
- 466. SMBC Capital Markets
- 467. Societe Generale
- 468. Somerset Properties SPE, LLC
- 469. South Mississippi Power Association
- 470. SP4190 S. Lasalle, L.P.
- 471. Sprint Nextel Corp
- 472. Stamford Associates L.P.
- 473. Stan Mehafeey
- 474. Standard Chartered Bank
- 475. State Board of Administration of Florida
- 476. State of Michigan, Department of Treasury

- 477. State Street Bank
- 478. Statler Arms Garage LLC
- 479. Steingass
- 480. Stephen N. Hurley
- 481. Steven Anthony Pearson
- 482. Structure Consulting Group, LLC
- 483. Structure Tone Inc.
- 484. SuccessFactors Inc.
- 485. Sumitomo Mitsui Banking Corp.
- 486. Sumitomo Mitsui Brussels Branch
- 487. Sumitomo Trust & Banking Co., LTD
- 488. Summit Systems, Inc.
- 489. Sun Microsystems, Inc.
- 490. Sun Trust Banks, Inc.
- 491. SunGard
- 492. SunGard Asset Management Systems LLC
- 493. SunGard Availability Services LP
- 494. SunGard Business Integration Ltd.
- 495. SunGard Expert Solutions LLC
- 496. SunGard Institutional Brokerage Inc.
- 497. SunGard Investment Systems LLC
- 498. Svenska Handelsbanken AB
- 499. Swedbank
- 500. Systema
- 501. Taipei Fubon Commercial Bank Co.
- 502. Tangoe, Inc.
- 503. Tarrant County
- 504. Tata American International
- 505. Tata Consultancy Services LTD
- 506. TD Security
- 507. Telecom Italia Capital S.A.
- 508. Templeton Global
- 509. Tennessee Department of Revenue
- 510. The Bank Of Tokyo-Mitsubishi UFJ, Ltd
- 511. The Central Puget Sound Regional Transit Authority
- 512. The Chuo Mitsui Trust And Banking Co., Ltd
- 513. The City of Long Beach
- 514. The Hotchkiss School
- 515. The Informal Noteholder Group
- 516. The Joint Administrators of the Lehman European Group Administration Companies
- 517. The Juilliard School
- 518. The Kiyo Bank
- 519. The Kyoei Fire and Marine Insurance Company Ltd.
- 520. The Liverpool Limited Partnership
- 521. The Provisional French Administrator to Banque Lehman Brothers SA
- 522. The TAARP Group, LLP
- 523. The Vanguard Group, Inc.
- 524. The Walt Disney Company / Disney
- 525. Thomas Cook AG

- 526. Thomas P. Dinapoli, as Sole Trustee of The NY State Common Retirement Fund
- 527. Thomson Reuters Plc & Thomson Reuters Corp.
- 528. ThruPoint, Inc.
- 529. Tiger Asia Fund, L.P.
- 530. Tiger Asia Overseas Fund, Ltd.
- 531. Time Warner
- 532. Tishman Speyer Properties, L.P.
- 533. Toronto-Dominion Bank
- 534. Total Gas & Power Limited
- 535. TPG-Austin Portfolio Holdings LLC
- 536. Tradeweb Markets LLC
- 537. Trading Technologies International
- 538. Training the Street, Inc.
- 539. TransCanada Pipelines Limited
- 540. Travelers National Accounts
- 541. Trophy Hunter Investments
- 542. Troutman Sanders LLP
- 543. True Friend 4th Securitization Specialty Co.
- 544. Turnberry Fund
- 545. Tuxedo Reserve Owner LLC
- 546. Tuxedo TPA Owner LLC
- 547. TW Telecom Inc.
- 548. UBS Financial Services
- 549. UBS Financial Services of Puerto Rico
- 550. UBS International Inc.
- 551. UBS Securities LLC
- 552. Union Bank Of California, N.A.
- 553. United Parcel Services, Inc. / UPS
- 554. US AG Bank
- 555. US Bank National Association
- 556. US Securities and Exchange Commission
- 557. VBS Investment Bank
- 558. Verizon Communications Inc.
- 559. Vignette Europe Limited
- 560. VITA
- 561. Vollers Excavating & Constrution, Inc
- 562. Wachovia Bank
- 563. Wachovia Securities Ltd.
- 564. Wall St Concepts
- 565. Washington Mutual Bank
- 566. Washington Mutual, Inc.
- 567. WCCV
- 568. Wells Fargo & Co.
- 569. Wells Fargo Bank, NA
- 570. WestLB AG, New York Branch
- 571. Westport Capital Management
- 572. White Marlin CDO 2007-1
- 573. Wilmington Trust Company
- 574. Wilmington Trust FSB

- 575. WSG Development Co.
- 576. Yildiz Holdings, Inc.

### **Affiliations of Outside Directors**

Michael L. Ainslie

- director - The St. Joe Company
- director - Lehman Brothers Bank, FSB
- Member (and the chairman emeritus) of the Board of Directors of The Posse Foundation, Inc.
- trustee - Vanderbilt University

John F. Akers

- director - W.R. Grace & Co

Roger S. Berlind

- governor - The Broadway League

Thomas H. Cruikshank

Marsha Johnson Evans

- advisory board - LPGA
- advisory board - Pew Partnership for Civic Change
- director - America's Development Foundation.
- director - Huntsman Corporation
- director - Naval Academy Foundation
- director - Office Depot, Inc.
- director - Weight Watchers International, Inc.
- Sir Christopher Gent
- advisory board - Reform
- director - Ferrari SpA
- senior advisor - Bain & Company, Inc.

Roland A. Hernandez

- advisory board - David Rockefeller Center for Latin American Studies at Harvard University
- advisory board - Harvard Law School
- director - Sony Corporation
- director - The Ryland Group, Inc.
- director - Vail Resorts, Inc.
- director of MGM Mirage
- President's Council on International Activities – Yale University

Henry Kaufman

- member - Board of Trustees of New York University
- member - Board of Trustees of the Animal Medical Center
- member (and the chairman emeritus) - Board of Overseers of the Stern School of Business of New York University

- member (and the chairman emeritus) - Board of Trustees of the Institute of International Education
- member of the Advisory Committee to the Investment Committee of the International Monetary Fund Staff Retirement Plan
- member of the Board of Governors of Tel-Aviv University treasurer (and former trustee) of The Economic Club of New York.
- member of the International Advisory Committee of the Federal Reserve Bank of New York
- president - Henry Kaufman & Company

John D. Macomber

- chairman - Council for Excellence in Government
- director - Collexis Holdings, Inc.
- director - Stewart & Stevenson LLC
- trustee - Carnegie Institution of Washington
- trustee - Folger Library
- vice chairman - Atlantic Council

### **Professionals Retained by the Company**

- Akerman Senterfitt
- Allen & Overy LLP
- Allen Matkins Leck Gamble Mallory and Natsis
- Alvarez & Marsal North America. LLC
- Andrews & Kurth LLP
- Appleby Global
- Baker & McKenzie LLP
- Ballard Spahr Anders & Ingersoll, LLP
- Bar & Karrer AG
- Bedell Cristin
- Benesch, Fiedlander, Coplan & Arnoff LLP
- Berkman Wechsler Bloom & Co., Law Offices
- Blake Cassels & Graydon LLP
- Bloom Murr & Accomazzo, P.C.
- Bortstein Legal LLC
- Bracewell & Giuliani LLP
- Brand Law Group, PC
- Brownstein Hyatt Farber Schreck, LLP
- Bulboaca & Associatii
- Burns, White & Hickton
- Cadwalader, Wickersham & Taft LLP
- Cains
- Carrington, Coleman, Sloman & Blumenthal, L.L.P.
- Cassels Brock & Blackwell LLP
- Cederquist
- Chiomenti Studio Legale
- Click & Null, P.C.

- Conway and Mrowiec
- Cox Castle Nicholson
- Curtis, Mallet-Prevost, Colt & Mosle LLP
- Davies Ward Phillips & Vineberg
- Davis & Gilbert LLP
- De Brauw Blackstone Westbroek
- Dechert LLP
- DLA Piper
- Dorsey & Whitney LLP
- Duff and Phelps
- Einstein Malanchuk LLP
- Ernst & Young
- Evergreen Law Group
- Foster, Graham, Milstein & Calisher, LLP
- Fragomen, Del Rey, Bernsen & Loewy, LLP
- Freshfields Bruckhaus Deringer
- Fried Frank
- FTI Consulting Inc.
- Fulbright & Jaworski L.L.P.
- Gianni, Origoni Grippo & Partners
- Gibson, Dunn & Crutcher LLP
- Hahn Loeser & Parks LLP
- HBN Law
- Heller Ehrman LLP
- Herbert Smith CIS LLP
- Herbert Smith Ltd.
- Herrick & Feinstein MMOR Consulting
- Hogan & Hartson
- Houlihan Lokey Howard & Zukin Capital, Inc.
- Houser & Allison, APC
- Hunton & Williams LLP
- Jeffer, Mangels, Butler & Marmaro
- Jenner and Block LLP
- Jones Day
- Kahrl Roberts & Wutcher LLP
- Kellerhals Hess
- Kepley Brouscious & Biggs
- Klavins & Slaidins
- Kleyr Grasso Associes
- Kramer Levin Naftalis & Frankel LLP
- Krieg Devault LLP
- L.B. Smithplein 3
- Latham & Watkins LLP
- Lazard Freres & Co.
- Lewis and Roca LLP
- Locke Lord Bissell & Liddell LLP

- LS Horizon Ltd.
- Luboja & Thau, LLP
- Maples and Calder (Cayman Office)
- McKee Nelson
- McKenna Long & Aldridge LLP
- Meitar, Liquornik, Geva & Leshem Brandwein
- Menter, Rudin & Trivelpiece, P.C.
- Mercer Marsh & McLennan Companies
- Milbank, Tweed, Hadley & McCloy LLP
- Miller Canfield Paddock Stone
- Mitsui Company
- MM Arizona Holdings LLC
- MMOR Consulting
- Momo-o, Matsuo & Namba
- Morrison & Foerster LLP
- NautaDutilh N.V.
- NBP Clems
- Norton Rose LLP
- Ogier
- Oh-Ebashi LPC & Partners
- Paul, Hastings, Janofsky & Walker LLP
- Paul, Weiss, Rifkind, Wharton & Garrison LLP
- Pekin & Pekin
- Pite Duncan
- PricewaterhouseCoopers
- Prickett Jones & Elliott, P.A.
- Quinn Emanuel Urquhart Oliver & Hedges, LLP
- Raja & Tann
- Reilly Pozner & Connelly LLP
- Richards, Layton & Finger, P.A.
- Schulte, Roth, & Zabel LLP
- Sidley Austin LLP
- Sills Cummis Epstein & Gross P.C.
- Simpson Thacher & Bartlett LLP
- Skadden, Arps, Slate, Measgher & Flom LLP
- Smith Dollar
- Snell & Wilmer
- Sonnenschein Nath & Rosenthal
- Squire, Sanders & Dempsey L.L.P.,
- Stamford Law Corporation
- Stroock, Stroock & Lavan
- Thacher Proffitt & Wood LLP
- Tompkins, McGuire, Wachenfeld & Barry LLP
- Tozzini Freire Advogados
- Trenam, Kemker, Scharf, Barkin, Frye, O'Neill & Mullis
- White & Case

- Willkie Farr & Gallagher LLP
- Windels Marx Lane & Mittendorf, LLP
- Woodbury & Santiago, P.A. Deloitte & Touch USA LLP

### **Litigation Claimants**

- Alaska Electrical Pension Fund
- Alex E. Rinehart
- Aliant Bank
- Annuity Fund et al. v. Lehman Brothers Holdings, Inc., et al.
- Avenius, et, al. v. Banc of America Securities LLC, et., al.
- Bader & Yakaitis P S P & Trust
- Bank of America, N.A.
- BHL Capital Partners L.P.
- BP Energy Company & BP Corporation North America Inc.
- Breakaway Solutions Inc.
- Carolina First Bank
- City of Cleveland, Ohio
- David Trent
- Declan Kelly
- Deutsche Bank AG
- Electronic Trading Group, LLC
- Elizabeth Foster
- Evergreen Solar, Inc.
- First Alliance Mortgage Company Class Action
- Fogarazzo, et al. v. Lehman Brothers Inc., et al. Claude A. Reese
- Fogel Capital Management, Inc.
- Forza Capital Management, L.L.C.
- Friedman, Billings, Ramsey Group, Inc.
- Hugh D. Barton
- In re Issuer Plaintiff Initial Public Offering Fee Antitrust Litigation (consolidated class action)
- In re Lehman Brothers Holdings, Inc. Derivative Litigation (Garber, Staehr, Locals 302 & 612 of the International Union of Operating Engineers-Employers Construction Industry Retirement Trust, and Saginaw Police & Fire Pension Board, plaintiffs)
- In re Mirant Corporation Securities Litigation (class action)
- In re Public Offering Antitrust Litigation (consolidated class action)
- IPO Class Actions
- J. Bader
- Keith Carpenter
- Keith Cheng
- Locals 302 & 612 of the International Union of Operating Engineers-Employers
- Mark Montag
- Mary Helbeyn
- Massachusetts Water Resources Authority
- Miron Berenshteyn



- Oliver Cheng
- Operative Plasterers and Cement Masons International Association Local 262 Annuity Fund
- Overstock.Com Inc., et, al. v. Morgan Stanely & Co. Inc., et, al.
- Research Analyst Independence Litigations
- Rye Select Broad Market Portfolio Limited
- Rye Select Broad Market XL Portfolio Limited
- Securities Investor Protection Corporation
- Sentinel Management Group, Inc.
- Sola Ltd. Royal Bank of America v. Lehman Brothers Special Financing
- Southern Community Financial Corporation, Southern Community Bank and Trust
- State Street Bank and Trust Company
- The Adelphia Recovery Trust
- The Options Clearing Corporation
- Wright et al v. Lehman Brothers Holdings Inc. et, al. (A. Vernon Wright and Dynoil Refining LLC, plaintiffs)

### **Largest Holders of Trade Debt**

1. 1221 Avenue of the Americas
2. 125 Broad Street
3. 1301 Properties Owner LP
4. 2027 Collections Center Drive
5. 4 Connections LLC
6. 425 Lexington Ave.
7. 515 South Flower Street
8. 55 Broadway
9. 767 Fifth Avenue
10. 77 West Wacker
11. A V Services Inc.
12. AC Nielsen Company
13. Acronis, Inc.
14. AFD Contract Furniture Inc.
15. Agilysys Nj, Inc.
16. Allen & Overy
17. Alpha Office Supplies Inc.
18. Anjarlekar & Associates
19. ANZ Banking Group Limited
20. Aperture Technologies
21. Ashurst Morris Crisp
22. Australia and New Zealand Banking Group Limited
23. Automated Securities Clearance Ltd.
24. Ayco Services Agency Inc.
25. Banctec Ltd.
26. Bank of America Plaza STE 3500 1041. Bank of Taiwan, New York Agency
27. Bank One Plaza
28. Bats Trading, Inc.

29. Bloomberg Finance LP
30. Bloomberg L.P.
31. Broadridge Securities Processing
32. BT Americas, Inc.
33. Cadwalader, Wickersham and Taft
34. Canary Wharf Management Limited
35. CB Richard Ellis Client Account RE Gloa
36. CDW Direct LLC
37. Centrale Attivita Finanziarie SPA
38. CHD Meridian Healthcare
39. Clayton Fixed Income Services, Inc.
40. Clifford Chance
41. Compliance Data Center Inc.
42. Compucenter (UK) Ltd.
43. Computer Associates International Inc.
44. Computer Financial Consultants, Inc.
45. Cushman & Wakefield Inc.
46. Cyveillance
47. Davis Polk and Wardwell
48. DBRS Inc.
49. Dell Marketing L.P.
50. Deutsche Borsche AG
51. DGWB, Inc.
52. Dimension Data
53. Diversified Global Graphics Group DG3
54. DnB NOR Bank ASA
55. Drowst Trading LLC
56. Elyo Services Limited
57. Emil Werr
58. Enterprise Solution Providers Inc.
59. Ernst & Young LLP
60. Ernst & Young Private Limited
61. EXLservice Holdings Inc.
62. Fidessa Plc.
63. First Commercial Bank Co., Ltd, New York Agency
64. FTInteractive Data
65. Gartner Group Inc.
66. Gotham Technology Group
67. Greenline Financial Technologies Inc.
68. Hanover Moving &Storage Co Inc.
69. Hatfield Philips International Limited
70. Haworth Singapore PTE Ltd.
71. Headstrong Services, LLC
72. Henegan Construction Co., Inc.
73. Hewlett Packard AP (Hong Kong) Limited
74. Hewlett Packard Company
75. HSBC Bank
76. IBM Corporation
77. ICAP Securities Limited 1078.

78. Information Builders Inc.
79. Intuition Publishing
80. Ikon Office Solutions Inc.
81. ILOG Inc.
82. Inconit Corporation
83. Information Builders Inc
84. Infusion Development Corp.
85. Integreon Managed Solutions
86. Interactive Data Corp.
87. Intuition Publishing Inc.
88. IPC Information Systems Inc.
89. Iron Mountain Digital Archives
90. Iron Mountain Records Management
91. JQ Network PTD Limited 1082
92. Kepner Tregoe Inc.
93. Key Systems
94. Kim & Chang
95. Kingston Communications PLC
96. KPMG, LLP
97. Lancaster Office Cleaning Co.
98. Lexis Nexis
99. Linklaters, S.L.
100. Liquid Engines, Inc.
101. Logical Information Machines
102. London & European Title Insurance Services Ltd.
103. London Borough of Tower Hamlets Rates
104. London Eastern Railway Limited
105. Mace Limited
106. McKee Nelson LLP
107. Mellon Analytical Solutions
108. Meridian IT, Inc.
109. Meridian It, Inc.
110. Michael Stapleton Associates
111. Microsoft Corporation
112. Microsoft Licensing, GP
113. Millennium Developers PVT Ltd.
114. Morse Group Limited
115. Morse Service Holdings Limited
116. National Bank of Australia
117. National Commerce Bank
118. Net One Systems
119. Network Appliance Inc.
120. Nishimura & Partners
121. Northrop Grunman
122. NYSE Market, Inc.
123. Origin HR Consulting Limited
124. Paul Weiss
125. Polaris Software Lab (India), Ltd.
126. Pricoa Relocation UK Limited

127. Quest Software Inc.
128. Rainmaker Group LLC
129. Restaurant Associates
130. Reuters America
131. Reuters Ltd.
132. Rittal Corporation
133. Rockefeller Center North, Inc.
134. Rolfe & Nolan Systems Inc.
135. RR Donnelley Receivables Inc.
136. SAS Institute Inc
137. Sharon Land Company, LLC
138. SOS Security Inc.
139. Standard & Poors
140. Standard and Poors Corp.
141. Standard Chartered Bank
142. Standard Register
143. Storage Technology Corp
144. Structure Group
145. Sungard Securities Finance Ltd.
146. Swapswire Limited
147. Swets Information Services Inc.
148. Tac Americas, Inc.
149. Taipei Fubon Bank, New York Agency
150. Tata Consultancy Services
151. The Bank Of New York
152. The British Land Company PLC
153. Thomson Financial
154. Tibco Software, Inc.
155. Transaction Network Services
156. Trilogy Leasing Co. LLC
157. Trimont Real Estate Advisors Inc.
158. Triple Point Technology, Inc.
159. Verrazano Consulting Solutions, LLC
160. Vertex Mortgage Services
161. Video Corporation Of America
162. Virtix
163. Wipro Technologies
164. Wombat Financial Software, Inc.
165. ZKB (Zurcher Kantonalbank)

### **Professionals Retained by Significant Creditor Groups**

- Akin Gump Strauss Hauer & Feld LLP
- FTI Consulting, Inc.
- Houlihan Lokey Howard & Zukin Capital, Inc.
- Milbank, Tweed, Hadley & McCloy LLP
- Munsch Hardt Kopf & Harr, P.C.
- Quinn Emanuel Urquhart Oliver and Hedges LLP
- The Wilson Law Firm, PC

## **Utilities**

- AT&T
- Cleveland Division of Water
- Cleveland Public Power
- ComEd
- Con Edison
- Dominion
- Illuminating
- Interstate Gas
- NEORS
- NSTAR Electric
- NYC Water Board
- Sempra Energy Solutions
- The Hess Corporation
- Time Warner

## **Committee Members**

- Aegon USA Investment Management
- Metlife
- Mizuho Corporate Bank, Ltd.
- RR Donnelley & Sons
- Shinsei Bank, Limited
- The Bank of NY Mellon
- The Royal Bank of Scotland, PLC
- The Vanguard Group
- Wilmington Trust Company

## **Selected Derivative Counterparties**

1. A.M. McGregor Home
2. Advanced Graphic Printing, Inc.
3. AIG CDS, Inc.
4. Aircraft Finance Trust
5. Banca Italease S.p.A.
6. Bayview Financial, L.P.
7. Bayview Opportunity Master Fund, L.P.
8. Bremer Financial Corporation
9. BRM Group, Ltd.
10. Canadian National Resources Limited
11. Capital Automotive L.P.
12. Cheung Kong Bond Finance Limited
13. Chevron U.S.A. Inc.
14. City of Milwaukee, Wisconsin
15. Deer Park Road Corporation
16. Delaware River Port Authority
17. Deutsche Bank National Trust Company
18. Deutsche Bank Trust Company Americas

19. Dexia Bank Internationale a Luxembourg SA
20. Dexia Banque Belgique SA
21. Dexia Credit Local, Dexia Kommunalbank Deutschland AG
22. Direct Energy Business, LLC
23. E-Capital Profits Limited
24. Embarcadero Aircraft Securitization Trust
25. Emigrant Bank
26. Energy America LLC
27. Enterprise Products Operating, LLC
28. EPCO Holdings, Inc.
29. Federal Home Loan Bank of Dallas
30. FirstBank of Puerto Rico
31. Florida Power & Light Company
32. FPL Energy Power Marketing, Inc.
33. Gaston Christian School, Inc.
34. HarbourView CDO III, Limited
35. HFF I, LLC
36. Iconix Brand Group, Inc.
37. Italease Finance S.p.A.
38. JA Solar Holdings Co., LTD.
39. Lexington Insurance Company
40. Lincore Limited
41. Linn Energy, LLC
42. MEG Energy Corp.
43. Metavante Corporation
44. Natixis Environment & Infrastructures
45. New Jersey Housing and Mortgage Finance Agency
46. Northcrest, Inc.
47. Occidental Power Services, Inc.
48. Official Committee of Unsecured Creditors
49. OHP Opportunity Limited Partnership
50. Pacific Life Insurance Company
51. Portfolio Green German CMBS GMBH
52. Reynolds American Defined Benefit Master Trust
53. Simpson Meadows
54. Southern California Edison Company
55. Standard Credit Group LLC
56. TFS (Germany)
57. TFS (TX)
58. TFS Derivatives Corporation
59. TFS Derivatives Total
60. TFS Derivatives Total
61. TFS Oil
62. TFS Oil Floor
63. TFS PWR NG
64. TFS Sing
65. TFS UK
66. TFS UK Cleared
67. TFS-ICAP

- 68. Tobacco Settlement Financing Corporation
- 69. Tradition (North America) Inc.
- 70. Tradition Asiel Securities Inc.
- 71. Tradition Services S.A. DE C.V. Mex
- 72. Tullett Prebon Holdings Corporation
- 73. University of Pittsburgh
- 74. Verde CDO Ltd.
- 75. Verde CDO, LLC
- 76. Wellmont Health System
- 77. West Corporation

**SCHEDULE 2**



**SCHEDULE 2**

**LEHMAN BROTHERS HOLDINGS, INC., *ET AL.***

**SCHEDULE OF INTERESTED PARTIES<sup>1</sup> THAT CURRENTLY EMPLOY OR  
HAVE FORMERLY EMPLOYED MCKEE NELSON LLP IN MATTERS  
UNRELATED TO THE DEBTORS OR THEIR CHAPTER 11 CASES<sup>2</sup>**

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
<b>PARTIES IN INTEREST (OR AFFILIATED ENTITIES) WHO ARE CURRENT OR FORMER CLIENTS</b>		
ABN AMRO Rothschild	Underwriting Investment Banker for Debtor's Securities	ABN AMRO RBS Greenwich Royal Bank of Scotland
Accenture LLP	Potential Party in Interest	Accenture
AIG Annuity Insurance Company	Potential Party in Interest	AIG Financial Products Corporation American International Group, Inc.
AIG CDS, Inc.	Potential Party in Interest	AIG Financial Products Corporation American International Group, Inc.
AIG Financial Products Corp.	Potential Party in Interest	AIG Financial Products Corporation American International Group, Inc.
AIG Global Investment Corporation	Potential Party in Interest	AIG Financial Products Corporation American International Group, Inc.
AIG Technologies, Inc.	Significant Lease; Potential Party in Interest	AIG Financial Products Corporation American International Group, Inc.
Ashurst Morris Crisp	Largest Unsecured Creditors Other than Bondholders; Largest Holders of Trade Debt	Ashurst Ashurst LLP

<sup>1</sup> The Interested Parties are listed on Schedule 1, which was provided to McKee by counsel for the Debtors.

<sup>2</sup> The disclosure of stockholder interests or other affiliate relationships among potentially related entities reflects only information known to McKee through its conflict reporting system. McKee has not performed independent research to confirm any affiliate relationships that may be implied by this disclosure or to identify all stockholder interests or other affiliate relationships with respect to interested parties. Moreover, McKee has not disclosed representations of trade associations and similar industry or special interest organizations in which interested parties are members.

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
AT&T	Potential Party in Interest; Utility	AT&T AT&T Inc. AT&T Incorporated AT&T Services Inc. AT&T Wireless Services, Inc.
AT&T Incorporated	Potential Party in Interest	AT&T AT&T Inc. AT&T Incorporated AT&T Services Inc. AT&T Wireless Services, Inc.
AT&T Services Inc.	Potential Party in Interest	AT&T AT&T Inc. AT&T Incorporated AT&T Services Inc. AT&T Wireless Services, Inc.
Australia and New Zealand Banking Group Limited	Potential Party in Interest; Largest Unsecured Creditors other than Bondholders	Australia and New Zealand Banking Group, LTD
Australia And New Zealand Banking Group, LTD	Largest Holders of Trade Debt; Largest Unsecured Creditors other than Bondholders	Australia And New Zealand Banking Group, LTD
AXA and related Party	Significant stockholder	AXA Investment Managers Paris S.A.
Bank of America Mellon	Potential Party in Interest	Banc of America Banc of America Securities LLC Bank of America Bank of America, N.A. Bank of America Securities LLC Bank of America Tower
Bank Of America, N.A.	Potential Party in Interest; Litigation Claimant; Largest Holders of Trade Debt;	Banc of America Banc of America Securities LLC Bank of America Bank of America, N.A. Bank of America Securities LLC Bank of America Tower
Bank of America Plaza STE 3500	Largest Unsecured Creditors other than Bondholders	Banc of America Banc of America Securities LLC Bank of America Bank of America, N.A. Bank of America Securities LLC Bank of America Tower

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Bank of New York	Largest Unsecured Creditors other than Bondholders	Bank of New York The Bank of New York Bank of New York Mellon Bank of New York Mellon Trust Company Bank of New York Trust Company
Bank of New York Mellon	Potential Party in Interest	Bank of New York The Bank of New York Bank of New York Mellon Bank of New York Mellon Trust Company Bank of New York Trust Company
Bank One Plaza	Largest Holders of Trade Debt	Bank One, N.A.
Barclays Capital, Inc.	Potential Party in Interest	Barclays Barclays Capital Barclays Capital Inc.
Barclays Global Fund Advisors	50 Largest Bondholders; Potential Party in Interest	Barclays Barclays Capital Barclays Capital Inc.
Bayview Financial, L.P.	Selected Derivative Counterparty	Bayview Financial Advisory Services LLC Bayview Financial, L.P.
Bayview Opportunity Master Fund, L.P.	Selected Derivative Counterparty	Bayview Financial Advisory Services LLC Bayview Financial, L.P.
Blackrock Advisors	50 Largest Bondholders; Potential Party in Interest	Blackrock Inc.
Blackrock Financial Management	Potential Party in Interest	Blackrock Inc.
BNP Paribas	Largest Unsecured Creditors other than Bondholders	BNP Paribas Securities
BP America Inc.	Potential Party in Interest	BP America Inc.
BP Canada	Potential Party in Interest	BP America Inc.
BP Energy	Potential Party in Interest	BP America Inc.
BP Energy Company & BP Corporation North America Inc.	Litigation Claimant	BP America Inc.
BP North America	Potential Party in Interest	BP America Inc.
Calyon	Potential Party in Interest	Calyon Corporate and Investment Bank

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Calyon Corporate and Investment Bank	Potential Party in Interest	Calyon Corporate and Investment Bank
Calyon Securities	Potential Party in Interest	Calyon Corporate and Investment Bank
Canadian Imperial Bank	Potential Party in Interest	Canadian Imperial Bank of Commerce
Chevron Natural Gas	Potential Party in Interest	Chevron Phillips Chemical Company LLC
Chevron U.S.A. Inc.	Selected Derivative Counterparty	Chevron Phillips Chemical Company LLC
Cisco	Potential Party in Interest	Cisco Systems Inc.
Cisco Systems Capital Corporation	Potential Party in Interest	Cisco Systems Inc.
Cisco Systems Inc.	Potential Party in Interest	Cisco Systems Inc.
Citibank N.A. Hong Kong Branch	Largest Unsecured Creditors other than Bondholders	Citibank Citibank, N.A. Citibank N.A. London Branch Citigroup Citigroup, Inc. Citigroup Energy Inc. Citigroup Global Markets Inc.
Citibank, N.A.	Potential Party in Interest	Citibank Citibank, N.A. Citibank N.A. London Branch Citigroup Citigroup, Inc. Citigroup Energy Inc. Citigroup Global Markets Inc.
Citigroup, Inc.	Potential Party in Interest	Citibank Citibank, N.A. Citibank N.A. London Branch Citigroup Citigroup, Inc. Citigroup Energy Inc. Citigroup Global Markets Inc.
Constellation PL	Potential Party in Interest	Constellation Financial Management Company SG Constellation LLC
Constellation Place, LLC	Potential Party in Interest; Significant Lease	Constellation Financial Management Company SG Constellation LLC
Counsel to Australia and New Zealand Banking	Potential Party in Interest	Australia and New Zealand Banking Group, LTD

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Credit Suisse	Potential Party in Interest	Credit Suisse Credit Suisse (USA), Inc Credit Suisse First Boston Mortgage Securities Corp. Credit Suisse, New York Branch Credit Suisse Securities (USA) LLC DLJ Mortgage Capital, Inc. Select Portfolio Servicing, Inc. SPS Holding Corp
Cushman & Wakefield Inc.	Largest Holders of Trade Debt	Cushman & Wakefield
Cyrus Capital Partners, L.P.	Member of Ad Hoc or Unofficial Creditors' Committees: Informal LBHI Bondholder Group	Cyrus Capital Partners
Deutsche Bank AG	Litigation Claimant	Deutsche Bank Deutsche Bank AG Deutsche Bank AG – London Branch Deutsche Bank Securities Inc. Deutsche Bank Trust Company Americas
Deutsche Bank AG, New York Branch	Significant Landlord	Deutsche Bank Deutsche Bank AG Deutsche Bank AG – London Branch Deutsche Bank Securities Inc. Deutsche Bank Trust Company Americas
Deutsche Bank National Trust Company	Selected Derivative Counterparty	Deutsche Bank Deutsche Bank AG Deutsche Bank AG – London Branch Deutsche Bank Securities Inc. Deutsche Bank Trust Company Americas
Deutsche Bank Securities, Inc.	Significant Landlord	Deutsche Bank Deutsche Bank AG Deutsche Bank AG – London Branch Deutsche Bank Securities Inc. Deutsche Bank Trust Company Americas
Deutsche Bank Trust Company Americas	Selected Derivative Counterparty	Deutsche Bank Deutsche Bank AG Deutsche Bank AG – London Branch Deutsche Bank Securities Inc. Deutsche Bank Trust Company Americas

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Deutsche Borsche AG	Largest Holders of Trade Debt; Largest Unsecured Creditors Other than Bondholders	Deutsche Bank Deutsche Bank AG Deutsche Bank AG – London Branch Deutsche Bank Securities Inc. Deutsche Bank Trust Company Americas
Deutsche Immobilien Fonds Aktiengesellschaft	Significant Landlord	Deutsche Bank Deutsche Bank AG Deutsche Bank AG – London Branch Deutsche Bank Securities Inc. Deutsche Bank Trust Company Americas
Dewey Ballantine LLP/Dewey LeBouf LLP	Significant Lease	Dewey Ballantine LLP
Dexia Bank Internationale a Luxembourg SA	Selected Derivative Counterparty	Dexia Credit Local de France
Dexia Banque Belgique SA	Selected Derivative Counterparty	Dexia Credit Local de France
Dexia Credit Local, Dexia Kommunalbank Deutschland AG	Selected Derivative Counterparty	Dexia Credit Local de France
Dresdner Bank A.G.	Potential Party in Interest	Dresdner Bank AG London Dresdner Kleinwort Wasserstein Securities LLC
Dresdner Kleinwort Group Holdings LLC	Potential Party in Interest	Dresdner Bank AG London Dresdner Kleinwort Wasserstein Securities LLC
Dominion	Utility	Dominion Resources, Inc.
Dun & Bradstreet	Potential Party in Interest	Dun & Bradstreet
Emigrant Bank	Selected Derivative Counterparty	Emigrant Savings Bank
Ernst & Young LLP	Largest Unsecured Creditors Other than Bondholders; Largest Holders of Trade Debt; Professionals Retained by the Company	Ernst & Young (CIS) Ltd. Ernst & Young (London) Ernst & Young Corporate Finance Ernst & Young LLC Ernst & Young LLP
Ernst & Young Private Limited	Largest Unsecured Creditors Other than Bondholders; Largest Holders of Trade Debt	Ernst & Young (CIS) Ltd. Ernst & Young (London) Ernst & Young Corporate Finance Ernst & Young LLC Ernst & Young LLP

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Fannie Mae	Potential Party in Interest	Fannie Mae Employees of Fannie Mae
Federal Express Corporation	Potential Party in Interest	Federal Express Corporation
Fir Tree Capital Opportunity Master Fund, L.P.	Potential Party in Interest	Fir Tree Partners
Fir Tree Value Master Fund, L.P.	Potential Party in Interest	Fir Tree Partners
Franklin Advisors Inc.	50 Largest Bondholders	Franklin Credit Management Corporation Franklin Capital Corp.
Franklin Credit Management	Significant Lease	Franklin Credit Management Corporation Franklin Capital Corporation
Friedman, Billings, Ramsey & Group, Inc.	Potential Party in Interest; Litigation Claimant	Friedman, Billings, Ramsey & Group, Inc.
GE Capital Information Technology	Potential Party in Interest	GE Capital GE American Communications GE Asset Management GE Capital Corporate GE Comm Equip Finance GE Commercial Finance Capital Markets Group GE Energy Financial Services General Electric Capital Corporation General Electric Company
GE Capital Information Technology Solutions, Inc. DB/A Ikon Financial Services	Potential Party in Interest	GE Capital GE American Communications GE Asset Management GE Capital Corporate GE Comm Equip Finance GE Commercial Finance Capital Markets Group GE Energy Financial Services General Electric Capital Corporation General Electric Company

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
GE Corporate Financial Services, Inc.	Potential Party in Interest	GE Capital GE American Communications GE Asset Management GE Capital Corporate GE Comm Equip Finance GE Commercial Finance Capital Markets Group GE Energy Financial Services General Electric Capital Corporation General Electric Company
General Electric Capital Corp	Potential Party in Interest	GE Capital GE American Communications GE Asset Management GE Capital Corporate GE Comm Equip Finance GE Commercial Finance Capital Markets Group GE Energy Financial Services General Electric Capital Corporation General Electric Company
Georgetown University	Potential Party in Interest	Georgetown University
Gibson, Dunn & Crutcher LLP	Professionals Retained by the Company	Gibson, Dunn & Crutcher LLP
GMAC LLC	Potential Party in Interest	GMAC GMAC Commercial Mortgage Corp. GMAC ResCap
GMAC Residential Capital	Potential Party in Interest	GMAC GMAC Commercial Mortgage Corp. GMAC ResCap
GMAC-IM	Potential Party in Interest	GMAC GMAC Commercial Mortgage Corp. GMAC ResCap
Goldman Sachs & Co.	Potential Party in Interest	Goldman Sachs Goldman, Sachs & Co. Goldman Sachs Group, Inc. Goldman Sachs International
Goldman Sachs Credit Partners	Potential Party in Interest	Goldman Sachs Goldman, Sachs & Co. Goldman Sachs Group, Inc. Goldman Sachs International
Green Tree Servicing Inc.	Potential Party in Interest	Green Tree
Green Tree Servicing LLC	Potential Party in Interest	Green Tree



<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Hewlett Packard AP (Hong Kong) Limited	Largest Holders of Trade Debt; Largest Unsecured Creditors Other than Bondholders	Hewlett-Packard International Bank Plc
HSBC Bank	Largest Unsecured Creditors Other than Bondholders; Largest Holders of Trade Debt	HSBC – North America HSBC Bank HSBC Bank USA HSBC Securities HSBC Securities USA, Inc.
HSBC Realty Credit	Potential Party in Interest	HSBC – North America HSBC Bank HSBC Bank USA HSBC Securities HSBC Securities USA, Inc.
ING bank, FSB	Potential Party in Interest	ING Clarion
ING Investment LLC	50 Largest Bond Holders	ING Clarion
ING Real Estate Finance	Potential Party in Interest	ING Clarion
The Irvine Company LLC	Significant Lease	The Irvine Company
J P Morgan Chase Bank, N.A.	Potential Party in Interest	JP Morgan J P Morgan Chase Bank JP Morgan Securities Inc. JP Morgan Corsair II Capital Partners, L.P. JP Morgan Ventures Energy Corporation
JP Morgan Chase	Secured Creditor	JP Morgan J P Morgan Chase Bank JP Morgan Securities Inc. JP Morgan Corsair II Capital Partners, L.P. JP Morgan Ventures Energy Corporation
KPMG, LLP	Largest Holders of Trade Debt	KPMG, LLP KPMG Austria KPMG Germany
Linden Advisors LP	Potential Party in Interest	Linden Advisors LP
Merrill Lynch	Underwriting Investment Banker for Debtor's Securities	Merrill Lynch Merrill Lynch & Co., Inc. Merrill Lynch International
Mizuho Corporate Bank Ltd.	Largest Unsecured Creditor other than Bondholders; Potential Party in Interest; Committee Member	Mizuho Corporate Bank, Ltd. Mizuho Investment Management (UK) Ltd.

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Morgan Stanley & Co. Incorporated	Potential Party in Interest	Morgan Stanley Morgan Stanley & Co. Incorporated
NATIXIS Asset Management Advisors	50 Largest Bondholders	Natixis Capital Markets Natixis Financial Products Inc.
Natixis Environment & Infrastructures	Selected Derivative Counterparty	Natixis Capital Markets Natixis Financial Products Inc.
Neuberger & Berman Agency, Inc.	Related Entity	Neuberger Berman, LLC
Neuberger Berman Advisers Management Trust for Lehman Brothers High Income Bond Fund	Potential Party in Interest	Neuberger Berman, LLC
Neuberger Berman Asset Management, LLC	Related Entity	Neuberger Berman, LLC
Neuberger Berman Inc.	Related Entity	Neuberger Berman, LLC
Neuberger Berman Income Opportunity Fund Inc.	Potential Party in Interest	Neuberger Berman, LLC
Neuberger Berman Investment Services, LLC	Related Entity	Neuberger Berman, LLC
Neuberger Berman Pty Ltd.	Related Entity	Neuberger Berman, LLC
Neuberger Berman, LLC	Related Entity	Neuberger Berman, LLC
New South Federal Savings Bank	Potential Party in Interest	New South Federal Savings Bank
Nomura Holding America Inc.	Potential Party in Interest	Nomura Corporate Research and Asset Management Inc. Nomura International Plc
Nomura Holdings Inc.	Potential Party in Interest	Nomura Corporate Research and Asset Management Inc. Nomura International Plc
Occidental Energy Marketing	Potential Party in Interest	Occidental Petroleum Corporation
Occidental Power Services	Selected Derivative Counterparty	Occidental Petroleum Corporation
One William Street Capital Management, L.P.	Significant Lease	One William Street Capital Partners, L.P.
Piper Jaffray and Co.	Potential Party in Interest	U.S. Bancorp Piper Jaffray Inc.
PricewaterhouseCoopers LLP	Professionals Retained by the Company; Significant Lease	PricewaterhouseCoopers LLP
Prudential Financial Inc.	50 Largest Bondholders	Prudential Investment Management, Inc.

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Prudential Insurance Company of America	50 Largest Bondholders	Prudential Investment Management, Inc.
Regions Bank	Potential Party in Interest	Regions Bank
Reuters Ltd.	Largest Holders of Trade Debt	Reuters Limited
Royal Bank of America	Potential Party in Interest	Banc of America Bank of America Bank of America, N.A. Bank of America Securities LLC Bank of America Tower
Royal Bank of Scotland, PLC	Potential Party in Interest; Committee Member	ABN AMRO RBS Greenwich Royal Bank of Scotland
Societe Generale	Potential Party in Interest	Societe Generale
Sola Ltd. Royal Bank of America	Litigation Claimant	Banc of America Bank of America Bank of America, N.A. Bank of America Securities LLC Bank of America Tower
Standard & Poor's	Largest Holders of Trade Debt; Largest Unsecured Creditors Other than Bondholders	Standard & Poor's
State Street	Secured Creditor	State Street Bank & Trust Co. State Street Capital Markets State Street Corporation State Street Research & Management Company
State Street Bank	Potential Party in Interest	State Street Bank & Trust Co. State Street Capital Markets State Street Corporation State Street Research & Management Company
State Street Bank and Trust Company	Litigation Claimant	State Street Bank & Trust Co. State Street Capital Markets State Street Corporation State Street Research & Management Company
Sumitomo Mitsui Banking Corporation	Largest Unsecured Creditors other than Bondholders; Potential Party in Interest	Sumitomo Mitsui Banking Corporation Sumitomo Bank Capital Market, Inc.

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Sun Trust Banks, Inc.	Potential Party in Interest	Sun Trust Banks, Inc.
Svenska Handelsbanken AB	Potential Party in Interest	Svenska Handelsbanken AB
Toronto-Dominion Bank	Potential Party in Interest	Dominion Bond Ratings Service Limited Toronto Dominion Bank
Travelers National Accounts	Potential Party in Interest	Travelers
UBS Financial Services	Potential Party in Interest	Employees of UBS Warburg Energy LLC UBS AG UBS Financial Services UBS Financial Services, Inc. UBS Investment Bank
UBS Financial Services of Puerto Rico	Potential Party in Interest	Employees of UBS Warburg Energy LLC UBS AG UBS Financial Services UBS Financial Services, Inc. UBS Investment Bank
UBS International Inc.	Potential Party in Interest	Employees of UBS Warburg Energy LLC UBS AG UBS Financial Services UBS Financial Services, Inc. UBS Investment Bank
UBS Investment Bank	Underwriting Investment Bankers for Debtor's Securities	Employees of UBS Warburg Energy LLC UBS AG UBS Financial Services UBS Financial Services, Inc. UBS Investment Bank
UBS Investment KAG	50 Largest Bondholders	Employees of UBS Warburg Energy LLC UBS AG UBS Financial Services UBS Financial Services, Inc. UBS Investment Bank
UBS Securities LLC	Potential Party in Interest	Employees of UBS Warburg Energy LLC UBS AG UBS Financial Services UBS Financial Services, Inc. UBS Investment Bank
Union Bank	Potential Party in Interest	Union Bank
US Bank National Association	Potential Party in Interest	U.S. Bank, National Association
Verizon Communications	Potential Party in Interest	Verizon Communications Verizon Communications Inc.

<b>INTERESTED PARTY</b>	<b>RELATIONSHIP TO THE DEBTORS</b>	<b>CLIENTS AND THEIR AFFILIATES (OR POTENTIAL AFFILIATES)</b>
Wachovia Bank	Potential Party in Interest	Wachovia Bank, National Association Wachovia Securities Wachovia Securities Ltd. Wachovia Bank, N.A. Wachovia Capital Markets, LLC
Wachovia Securities Ltd.	Potential Party in Interest	Wachovia Bank, National Association Wachovia Securities Wachovia Securities Ltd. Wachovia Bank, N.A. Wachovia Capital Markets, LLC
Walt Disney Company	Potential Party in Interest	The Walt Disney Company
Washington Mutual Bank	Potential Party in Interest	Washington Mutual Bank Washington Mutual, Inc. Washington Mutual Mortgage Securities Corp. Inc. Washington Mutual Capital Corporation
Washington Mutual, Inc.	Potential Party in Interest	Washington Mutual Bank Washington Mutual, Inc. Washington Mutual Mortgage Securities Corp. Inc. WaMu Capital Corporation
Wells Fargo & Co.	Potential Party in Interest	Wells Fargo & Company Wells Fargo Bank, N.A. Wells Fargo Asset Securities Corp. Wells Fargo Financial
Wells Fargo Bank, N.A.	Potential Party in Interest	Wells Fargo & Company Wells Fargo Bank, N.A. Wells Fargo Asset Securities Corp. Wells Fargo Financial
Willkie Farr & Gallagher	Significant Lease; Professionals Retained by the Company	Willkie Farr & Gallagher
Wilmington Trust Company	Potential Party in Interest; Committee Member	Wilmington Trust Company Wilmington Trust Company – CDO S
Wilmington Trust FSB	Potential Party in Interest	Wilmington Trust Company Wilmington Trust Company – CDO S